

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

In re

**THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,**

As a representative of

**THE COMMONWEALTH OF PUERTO RICO
*et al.***

Debtors.¹

PROMESA
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**THIRD INTERIM FEE APPLICATION OF PJT PARTNERS LP
AS INVESTMENT BANKER AND FINANCIAL ADVISOR TO THE FINANCIAL
OVERSIGHT AND MANAGEMENT BOARD OF PUERTO RICO FOR COMPENSATION
AND REIMBURSEMENT OF OUT-OF-POCKET EXPENSES INCURRED FOR
THE PERIOD OF OCTOBER 1, 2019 THROUGH JANUARY 31, 2020**

SUMMARY SHEET

Name of Applicant: PJT Partners LP

Authorized to Provide Professional Services to: Financial Oversight and Management Board for Puerto Rico Pursuant to PROMESA

Period for which Compensation and Reimbursement is Sought: October 1, 2019 through January 31, 2020

Amount of Compensation Sought as Actual, Reasonable, and Necessary: \$5,000,000.00

Amount of Expense Reimbursement sought

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the: (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and, (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

as actual, Reasonable, and Necessary: \$19,449.79

Amount of Cash Payment Sought: \$3,494,449.79

This is a monthly fee statement x interim fee application final fee application

SUMMARY OF TIME RECORDED DURING THE THIRD INTERIM PERIOD

Name	Title	Total Hours
Steven Zelin	Partner	226.0
William Evarts	Vice President	725.0
Gregory Nelson	Associate	374.5
Ashim Midha	Associate	124.5
Daniel Cajigas	Analyst	722.5
Total Hours		2,172.5

SUMMARY OF EXPENSES INCURRED DURING THE THIRD INTERIM PERIOD

Category	Total Amount
Airfare	\$7,887.97
Ground Transportation	\$4,202.59
Communications	\$204.89
Meals	\$1,939.19
Lodging	\$2,692.42

Prior Interim or Monthly Fee Payments To Date:					
Date Payment Received	Monthly Fee Statement Paid	Requested		Paid	
		Fees	Expenses	Fees ¹	Expenses
05/29/19	02/01/19 – 02/28/19	\$1,250,000.00	\$0.00	\$782,020.00	\$0.00
06/06/19	03/01/19 – 03/31/19	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
06/06/19	04/01/19 – 04/30/19	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
09/20/19	05/01/19 – 05/31/19	\$1,250,000.00	\$333.16	\$781,875.00	\$333.16
10/15/19	06/01/19 – 06/30/19	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
11/29/19	07/01/19 – 07/31/19	\$1,250,000.00	\$62.83	\$781,875.00	\$62.83
11/29/19	08/01/19 – 08/31/19	\$1,250,000.00	\$246.44	\$781,875.00	\$246.44
11/29/19	09/01/19 – 09/30/19	\$1,250,000.00	\$6,671.62	\$781,875.00	\$6,671.62
Total Fees and Expenses Paid To Date				\$6,255,145.00	\$7,314.05

¹ Amount reflects net amount paid to PJT.

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

In re

**THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,**

As a representative of

**THE COMMONWEALTH OF PUERTO RICO
*et al.***

Debtors.¹

PROMESA
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**THIRD INTERIM FEE APPLICATION OF PJT PARTNERS LP
AS INVESTMENT BANKER AND FINANCIAL ADVISOR TO THE FINANCIAL
OVERSIGHT AND MANAGEMENT BOARD OF PUERTO RICO FOR COMPENSATION
AND REIMBURSEMENT OF OUT-OF-POCKET EXPENSES INCURRED FOR
THE PERIOD OF OCTOBER 1, 2019 THROUGH JANUARY 31, 2020**

PJT Partners LP (“PJT”), investment banker to the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), hereby submits its third interim fee application (the “Third Interim Fee Application”), pursuant to sections 316 and 317 of the Puerto Rico Oversight, Management and Economic Stability Act of 2016 (“PROMESA”), section 503(b) of title 11, United States Code (the “Bankruptcy Code”) as made applicable to these cases by section 301(a) of PROMESA, Rule 2016 of the Federal Rules of Bankruptcy Procedures (the “Bankruptcy Rules”), Rule 2016-1 of the Local Bankruptcy Rules for the United States

¹ The Debtors in these Title III cases, along with each Debtor’s respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK- 3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566(LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), (iv) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780) (Last Four Digits of Federal Tax ID: 3747).

Bankruptcy Court for the District of Puerto Rico (the “Local Rules”), and the Interim Compensation Order (as hereinafter defined) for allowance of compensation for the period of October 1, 2019 through January 31, 2020 (the “Third Interim Period”). In support of this Third Interim Fee Application, PJT states as follows:

I. Background

1. On May 3, 2017, the Oversight Board commenced a title III case for the Commonwealth of Puerto Rico by filing a voluntary petition for relief pursuant to section 304 (a) of PROMESA (the “Commonwealth Title III Case”). Thereafter, the Oversight Board commenced a title III case for each of COFINA, the Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS Title III Case”), the Puerto Rico Highways and Transportation Authority (“HTA Title III Case”), and the Puerto Rico Electric Power Authority (“PREPA Title III Case”) (all such cases, together with the Commonwealth Title III Case, the “Title III Cases”).² By orders dated June 29, 2017 [Docket No. 537] and October 6, 2017 [Docket No. 1417], the court approved the joint administration of the Title III Cases.

2. On August 23, 2017, the court entered the *Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 1150]. On November 8, 2017, the court entered the *First Amended Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 1715]. On June 6, 2018, the court entered the *Second Amended Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 3269] (the “Interim Compensation Order”).

² Unless otherwise indicated, references to docket numbers shall be to the docket of the Commonwealth Title III Case.

II. The PJT Engagement

3. The Oversight Board retained PJT as its investment banker pursuant to the terms of the engagement agreement (the “Engagement Agreement”) dated February 2, 2019, effective as of February 1, 2019. Pursuant to the Engagement Agreement, PJT was retained to provide the following services to the Oversight Board:³

- (a) assist in the evaluation of the Specified Entities’ current fiscal situation and prospects;
- (b) assist in the development of financial data and presentations to the Oversight Board, various creditors and other third parties;
- (c) analyze the financial liquidity and evaluate alternatives to improve such liquidity for the Commonwealth and Specified Entities;
- (d) analyze various restructuring scenarios and the potential impact of these scenarios on the recoveries of those stakeholders impacted by the Restructuring;
- (e) provide strategic advice with regard to restructuring or refinancing the Specified Entities’ Obligations;
- (f) review and evaluate the Specified Entities’ capital structure, debt capacity, and alternative capital structures;
- (g) participate in negotiations among the Oversight Board, the Specified Entities, and their creditors, suppliers, lessors and other interested parties;
- (h) value securities offered by the Specified Entities in connection with a Restructuring;
- (i) provide expert witness testimony concerning any of the subjects encompassed by the other investment banking services; and
- (j) provide such other advisory services as are customarily provided in connection with the analysis and negotiation of a transaction similar to a potential Restructuring as requested and mutually agreed.

4. Pursuant to the Engagement Agreement, the Oversight Board agreed to pay PJT as follows in consideration for the services rendered:

³ Capitalized terms used but not defined herein shall have the meanings provided thereto in the Engagement Agreement.

- (a) A fixed monthly advisory fee (the “Monthly Fee”) in the amount of \$1,250,000 per month payable in cash monthly in arrears (upon the submission of monthly invoices) commencing on February 1, 2019; and
- (b) Reimbursement of all reasonable out-of-pocket expenses incurred during this engagement, including, but not limited to, travel and lodging, direct identifiable data processing, document production, publishing services and communication charges, courier services, working meals, reasonable fees and expenses of PJT Partners’ counsel (without the requirement that the retention of such counsel be approved by the court in any Title III case) and other necessary expenditures, payable upon rendition of invoices setting forth in reasonable detail the nature and amount of such expenses.

III. Services Provided by PJT during the Third Interim Period

5. The nature of the work performed by PJT during the Third Interim Period included the following:

- (a) preparation of analysis and materials for presentation to the Oversight Board’s members and executives;
- (b) participation in Oversight Board meetings;
- (c) participation in working group calls with Oversight Board advisors;
- (d) facilitation of ongoing diligence by various creditor constituencies and their advisors, including producing analyses;
- (e) hosting in-person or telephonic diligence meetings with creditor constituencies and their advisors;
- (f) preparation of analysis and presentation materials for various creditor constituencies and engaging with creditors or their advisors regarding multiple case matters;
- (g) review and negotiation of various legal filings;
- (h) preparation of the Plan of Adjustment and Disclosure Statement filed by the Oversight Board;
- (i) conducting diligence and analysis of the assets and fiscal plan of the Commonwealth and other various entities;
- (j) conducting analysis related to any potential claims of the Commonwealth;
- (k) attendance and participation in meetings with representatives of creditors and other parties in interest;

- (l) conducting analysis and creating materials related to settlement discussions with various parties;
- (m) participation in settlement discussions and attendance of in-person settlement meetings with creditor constituencies;
- (n) attendance and participate in mediation sessions with creditor constituencies; and
- (o) preparation of materials related to mediation, including creating presentation materials for discussion with the mediation team.

IV. The PJT Team

6. The investment banking services set forth above were performed primarily by:
Steven Zelin, Partner; William Evarts; Vice President; Gregory Nelson, Associate; Ashim Midha, Associate; and Daniel Cajigas, Analyst; and other PJT professionals as needed.

V.PJT's Request for Compensation and Reimbursement of Out-of-Pocket Expenses

7. For the Third Interim Period, PJT seeks (a) allowance of Monthly Fees in the amount of \$5,000,000.00, and (b) the reimbursement of out-of-pocket expenses incurred in the amount of \$16,927.06. Although every effort has been made to include all expenses incurred during the Third Interim Period, some expenses might not be included in this Third Interim Fee Application due to delays caused in connection with the accounting and processing of such expenses. Accordingly, PJT reserves the right to make further application to the Court for allowance of such expenses incurred during the Third Interim Period but not included herein.

8. Invoices detailing the fees earned and out-of-pocket expenses incurred by PJT during the Third Interim Period is attached hereto as Appendix A. A summary of all fees earned and out-of-pocket expenses incurred during the Third Interim Period is outlined below:

Third Interim Period	Monthly Fees	Government Contribution Fee	Withholding Taxes	Out-Of-Pocket Expenses	Payments Received	Total
October 1 – 31, 2019	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$6,434.20	\$-	\$875,184.20
November 1 – 30, 2019	1,250,000.00	(18,750.00)	(362,500.00)	-	-	868,750.00
December 1 – 31, 2019	1,250,000.00	(18,750.00)	(362,500.00)	10,492.86	-	879,242.86
January 1 – 31, 2020	1,250,000.00	(18,750.00)	(362,500.00)	-	-	868,750.00
Total	\$5,000,000.00	(\$75,000.00)	\$1,450,000.00	\$16,927.06	\$-	\$3,491,927.06

9. The amount of fees and out-of-pocket expenses sought in this Third Interim Fee Application and PJT's compensation practices are consistent with market practices both in and out of a bankruptcy context. PJT has never billed its clients based on the number of hours expended by its professionals. Accordingly, PJT does not have hourly rates for its professionals and PJT's professionals generally do not maintain detailed time records of the work performed for its clients. PJT has, however, maintained contemporaneous time records in one-half hour increments. Time records with respect to the 2,172.5 hours expended by PJT professionals in providing investment banking services to the Oversight Board during the Third Interim Period are provided in Appendix B.

10. A summary of the total amount of hours expended by PJT professionals during the Third Interim Period is provided below:

Hours Expended By Professional						
Professional	Title	October 2019	November 2019	December 2019	January 2020	Total
Steven Zelin	Partner	59.5	54.5	53.5	58.5	226.0
William Evarts	Vice President	242.0	160.0	139.5	183.5	725.0
Gregory Nelson	Associate	151.0	124.0	99.5	0.0	374.5
Ashim Midha	Associate	0.0	0.0	8.5	116.0	124.5
Daniel Cajigas	Analyst	239.0	150.5	142.0	191.0	722.5
Total Hours		691.5	489.0	443.0	549.0	2,172.5

11. Out-of-pocket expenses incurred by PJT are charged to a client if out-of-pocket expenses are incurred for the client or are otherwise necessary in connection with services rendered for such particular client. PJT does not factor general overhead expenses into any disbursements charged to its clients in connection with chapter 11 cases. PJT has followed its general internal policies with respect to out-of-pocket expenses billed as set forth below, with any exceptions specifically explained.

- (a) All cross-country airfare charges are based upon coach class rates;
- (b) With respect to local travel, PJT's general policy enables employees to travel by taxi or, in certain circumstances, private car service to and from meetings while rendering services to a client on a client related matter, for which the client is charged. Further, and primarily for safety reasons, employees are permitted to charge to a client the cost of transportation home if an employee is required to

work past 9:00 p.m., and to charge a client the cost of transportation for work on weekends and holidays on client-specific matters.

- (c) PJT's general policy permits its professionals to charge in-office dinner meals 3 hours beyond their regularly scheduled workday if an employee is required to provide services to the client during such dinnertime, and to charge in-office meals on the weekend if an employee is required to provide services to a client on the weekend.
- (d) The External Research category of expenses includes charges from outside computer/electronic service companies that supply, for a fee, research and/or financial documents to PJT. The services provided by these companies primarily consist of the retrieval of financial documents from regulatory agencies and/or the retrieval of research that would not otherwise be available to PJT. The Internal Research category of expenses are the charges for time spent by PJT research staff in operating the computer/electronic terminals related to these computer/electronic service companies.
- (e) The Publishing Services category of expenses includes charges for the production of text-based publications such as research reports and presentations, and printing and binding services.

VI. Requested Relief

WHEREFORE, pursuant to Sections 316 and 317 of PROMESA, the Interim Compensation Order and the Engagement Agreement, PJT respectfully requests that the Court:

- (a) allow (i) PJT's Monthly Fees in the amount of \$5,000,000.00; and (ii) the reimbursement of PJT's out-of-pocket expenses in the amount of \$16,927.06 in respect of the Third Interim Period;
- (b) authorize and direct the Debtors to pay PJT's allowed Monthly Fees and out-of-pocket expenses that remain unpaid, including all holdbacks, earned or incurred during the Third Interim Period; and
- (c) grant such other and further relief as this Court deems just and proper.

Dated: March 16, 2020

PJT PARTNERS LP

By: /s/ Steven Zelin
Steven Zelin
Partner
280 Park Avenue
New York, NY 10017
(212) 364-7800

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

In re

**THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,**

As a representative of

**THE COMMONWEALTH OF PUERTO RICO
*et al.***

Debtors.¹

PROMESA
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**CERTIFICATION FOR FEES AND OUT-OF-POCKET EXPENSES
FOR PROFESSIONALS IN RESPECT OF THIRD INTERIM FEE APPLICATION
OF PJT PARTNERS LP FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF OUT-OF-POCKET EXPENSES INCURRED**

Steven Zelin, being duly sworn, deposes and says:

1. I am a partner with the applicant firm, PJT Partners LP (“PJT”).
2. In accordance with sections 316 and 317 of the Puerto Rico Oversight,

Management and Economic Stability Act of 2016, Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the District of Puerto Rico (the “Local Rules”), the Office of the United States Trustee guidelines (the “UST Guidelines”), and the *Second Amended Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 3269] (the “Interim Compensation Order”), this certification is made

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the: (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and, (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

with respect to PJT's third interim fee application dated March 16, 2020 (the "Third Interim Fee Application"), for allowance of compensation for the period of October 1, 2019 through January 31, 2020.

3. In respect of Local Rule 2016-1(a)(4), I certify that:
 - a. I have read the Third Interim Fee Application;
 - b. To the best of my knowledge, information and belief, formed after reasonable inquiry, the fees sought conforms with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the United States Trustee Guidelines, and the Local Rules; and
 - c. The fees and out-of-pocket expenses sought are customarily charged by PJT and generally accepted by PJT's clients.

By: /s/ Steven Zelin
Steven Zelin
Partner

APPENDIX A

PJT Partners



March 16, 2020

Kyle Rifkind
Restructuring Officer and Deputy General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of October 1, 2019 through October 31, 2019: \$ 1,250,000.00

Out-of-pocket expenses processed through November 11, 2019:⁽¹⁾

Airfare	\$ 4,071.31
Ground Transportation	1,085.24
Communications	98.95
Meals	313.93
Lodging	<u>864.77</u>
	<u>6,434.20</u>
Total Amount Due	\$ 1,256,434.20

Please wire transfer funds to:

First Republic Bank
1230 Avenue of the Americas
New York, NY 10020
ABA# 321 081 669
Credit Account: PJT Partners LP | PJT RSSG Account
Account # 80008146369

Invoice No. 10011622

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP

Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
(212) 364-7800
PJTUSInvoicing@pjtpartners.com

Financial Oversight and Management Board for Puerto Rico
Summary of Expenses

	GL Detail Nov-19	Total Expenses
Airfare	\$ 4,071.31	4,071.31
Ground Transportation	1,085.24	1,085.24
Communications	98.95	98.95
Meals with Clients	206.48	206.48
Employee Meals	107.45	107.45
Lodging	864.77	864.77
Total	\$ 6,434.20	\$ 6,434.20

Airfare	\$ 4,071.31
Ground Transportation	1,085.24
Communications	98.95
Meals	313.93
Lodging	864.77
Total Expenses	\$ 6,434.20

Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through November 11, 2019
Invoice No. 10011622

Airfare

<u>Airfare</u>			
Zelin (travel agency booking fee for flight to Boston, MA from Queens, NY on 04/16/19)	04/15/19		95.00
Zelin (one-way flight to Boston, MA from Queens, NY)	04/16/19		644.19
Zelin (travel agency booking fee for flight to/from San Juan, PR from/to Philadelphia, PA)	04/24/19 - 04/25/19		95.00
Zelin (one-way flight to San Juan, PR from Philadelphia, PA)	04/24/19		846.28
Zelin (one-way flight from San Juan, PR to Queens, NY)	04/25/19		1,564.13
Zelin (travel agency booking fee for flight to/from San Juan, PR from/to Queens, NY on 05/07/19)	05/02/19		95.00
Zelin (round-trip flight to/from San Juan, PR from/to Queens, NY)	05/07/19		<u>731.71</u>
Subtotal - Airfare			\$ 4,071.31

Ground Transportation

<u>Ground Transportation</u>		
Cajigas (weeknight taxi home from office after working late)	02/07/19	34.98
Cajigas (weeknight taxi home from office after working late)	02/11/19	25.19
Cajigas (taxi to client meeting in New York, NY from office)	02/20/19	14.75
Cajigas (taxi to office in New York, NY from client meeting)	02/20/19	16.56
Cajigas (weekend taxi to office from home)	02/23/19	27.27
Cajigas (weekend taxi home from office)	02/23/19	30.74
Cajigas (weekend taxi to office from home)	02/24/19	25.29
Cajigas (weekend taxi home from office)	02/24/19	29.47
Zelin (car service to client meeting in New York, NY)	04/05/19	59.56
Zelin (car service to LaGuardia Airport in Queens, NY from home)	04/16/19	158.35
Zelin (car service to hotel in Boston, MA from airport)	04/16/19	130.00
Zelin (train fare for train to Stamford, CT from Boston, MA)	04/16/19	309.00
Zelin (car service to hotel in San Juan, PR from airport)	04/24/19	112.04
Zelin (car service to hotel in San Juan, PR from airport)	05/07/19	112.04

Communications

<u>Communications</u>			
Zelin (wi-fi access while traveling)	05/07/19	49.00	
Zelin (wi-fi access while traveling)	05/24/19	<u>49.95</u>	
	Subtotal - Communications		98.95

Meals with Clients

<u>Meals with Clients</u>			
Zelin (working breakfast meal with F. Batlle in New York, NY)	05/02/19	93.93	
Zelin (working dinner meal with W. Evarts & F. Batlle in San Juan, PR)	05/08/19		112.55
Subtotal - Meals with Clients			206.48

Employee Meals

<u>Employee Meals</u>			
Zelin (working lunch meal during client meeting in New York, NY)	03/14/19		26.15
Zelin (working dinner meal @ hotel in San Juan, PR)	05/07/19		43.45
Zelin (working dinner meal with W. Evarts @ airport in San Juan, PR)	05/08/19		<u>37.85</u>
Subtotal - Employee Meals			107.45

Lodging

Lodging			
Zelin (1 day hotel stay in San Juan, Puerto Rico)	04/24/19 - 04/25/19	604.12	
Zelin (1 day hotel stay in San Juan, Puerto Rico)	05/07/19 - 05/08/19	260.65	
	Subtotal - Lodging		
			864.77

Total Expenses

PJT Partners



March 16, 2020

Kyle Rifkin
Restructuring Officer and Deputy General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of November 1, 2019 through November 30, 2019:	\$ <u>1,250,000.00</u>
Total Amount Due⁽¹⁾	\$ <u>1,250,000.00</u>

Please wire transfer funds to:

First Republic Bank
1230 Avenue of the Americas
New York, NY 10020
ABA# 321 081 669
Credit Account: PJT Partners LP | PJT RSSG Account
Account # 80008146369

Invoice No. 10011624

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
(212) 364-7800
PJTUSInvoicing@pjtpartners.com

PJT Partners



March 16, 2020

Kyle Rifkin
Restructuring Officer and Deputy General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of December 1, 2019 through December 31, 2019: \$ 1,250,000.00

Out-of-pocket expenses processed through January 13, 2020:⁽¹⁾

Airfare	\$ 3,816.66
Ground Transportation	3,117.35
Communications	105.94
Meals	1,625.26
Lodging	<u>1,827.65</u>
	<u>10,492.86</u>
Total Amount Due	<u>\$ 1,260,492.86</u>

Please wire transfer funds to:

First Republic Bank
1230 Avenue of the Americas
New York, NY 10020
ABA# 321 081 669
Credit Account: PJT Partners LP | PJT RSSG Account
Account # 80008146369

Invoice No. 10011984

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
(212) 364-7800
PJTUSInvoicing@pjtpartners.com

Financial Oversight and Management Board for Puerto Rico
Summary of Expenses

	GL Detail Jan-20	Total Expenses
Airfare	\$ 3,816.66	3,816.66
Ground Transportation	3,117.35	3,117.35
Communications	105.94	105.94
Meals with Clients	1,157.89	1,157.89
Employee Meals	467.37	467.37
Lodging	1,827.65	1,827.65
Total	\$ 10,492.86	\$ 10,492.86

Airfare	\$ 3,816.66
Ground Transportation	3,117.35
Communications	105.94
Meals with Clients	1,157.89
Meals	467.37
Lodging	1,827.65
Total Expenses	\$ 10,492.86

Financial Oversight and Management Board for Puerto Rico

Detail of Expenses Processed

Through January 13, 2020

Invoice No. 10011984

Airfare

Evarts (one-way coach class flight to San Juan, PR from Newark, NJ)	07/22/19	497.62
Evarts (online booking fee for flight to/from San Juan, PR from/to Queens, NY on 08/20 - 08/23/19)	08/14/19	6.00
Evarts (round trip coach class flight to/from San Juan, PR from/to Queens, NY)	08/20/19 - 08/23/19	1,498.00
Nelson (travel agency booking fee for flight to San Juan, PR from Newark, NJ on 07/23/19)	07/18/19	35.00
Nelson (one-way flight to San Juan, PF from Newark, NJ)	07/23/19	497.62
Nelson (travel agency booking fee for flight to San Juan, PR from Newark, NJ on 09/25/19)	09/24/19	35.00
Nelson (one-way coach class flight to San Juan, PR from Newark, NJ)	09/25/19	463.42
Nelson (travel agency booking fee for flight to Queens, NY from San Juan, PR on 09/27/19)	09/27/19	35.00
Nelson (one-way coach class flight to Queens, NY from San Juan, PR)	09/27/19	749.00

Subtotal - Airfare

\$ 3,816.66

Ground Transportation

Cajigas (weeknight taxi home from office after working late)	06/19/19	29.87
Cajigas (weekend taxi to office from home)	06/23/19	28.48
Cajigas (weekend taxi home from office)	06/23/19	28.41
Cajigas (weeknight taxi home from office after working late)	06/25/19	28.78
Cajigas (taxi to client meeting in New York, NY from office)	07/22/19	43.55
Cajigas (weeknight taxi home from office after working late)	11/08/19	34.26
Cajigas (weeknight taxi home from office after working late)	11/13/19	31.44
Cajigas (weeknight taxi home from office after working late)	11/14/19	31.86
Evarts (weeknight taxi home from office after working late)	07/08/19	191.58
Evarts (weeknight taxi home from office after working late)	07/14/19	23.50
Evarts (weeknight taxi home from office after working late)	07/17/19	23.89
Evarts (taxi to client meeting in New York, NY from office)	07/18/19	21.95
Evarts (taxi to client meeting in New York, NY from office)	07/18/19	16.64
Evarts (weeknight taxi home from office after working late)	07/19/19	24.81
Evarts (weekend taxi to office from home)	07/21/19	15.35
Evarts (weekend taxi home from office)	07/21/19	22.62
Evarts (taxi to office from client meeting in New York, NY)	07/22/19	24.50
Evarts (taxi to office from client meeting in New York, NY)	08/13/19	13.55
Evarts (taxi to client meeting in New York, NY from office)	08/13/19	16.56
Evarts (taxi to client meeting in New York, NY from office)	08/14/19	12.36
Evarts (taxi to office from client meeting in New York, NY)	08/14/19	14.16
Evarts (weeknight taxi home from office after working late)	08/15/19	191.54
Evarts (taxi to hotel in San Juan, PR from client meeting)	08/21/19	10.12
Evarts (taxi to airport in San Juan, PR from hotel)	08/22/19	10.46
Evarts (car service home from JFK Airport in Queens, NY)	08/22/19	276.89
Evarts (taxi to client meeting in New York, NY from office)	08/28/19	29.11
Nelson (weeknight taxi home from office after working late)	03/25/19	22.90
Nelson (weeknight taxi home from office after working late)	03/26/19	24.63
Nelson (weeknight taxi home from office after working late)	03/28/19	27.18
Nelson (weeknight taxi home from office after working late)	05/06/19	23.68
Nelson (weeknight taxi home from office after working late)	05/08/19	26.84
Nelson (weeknight taxi home from office after working late)	06/06/19	56.59
Nelson (weeknight taxi home from office after working late)	07/08/19	24.70
Nelson (taxi to client meeting in New York, NY from office)	07/18/19	15.74
Nelson (taxi to office from client meeting in New York, NY)	07/18/19	12.83
Nelson (weeknight taxi home from office after working late)	07/31/19	24.61
Nelson (weeknight taxi home from office after working late)	08/05/19	26.60
Nelson (taxi to client meeting from office in New York, NY)	08/15/19	30.81
Nelson (taxi to office from client meeting in New York, NY)	08/15/19	29.41
Nelson (weeknight taxi home from office after working late)	08/15/19	26.72
Nelson (weeknight taxi home from office after working late)	08/19/19	24.51
Nelson (weeknight taxi home from office after working late)	08/20/19	25.74
Nelson (taxi to client meeting in New York, NY from office)	08/27/19	15.06
Nelson (taxi to office from client meeting in New York, NY)	08/27/19	16.06
Nelson (taxi to client meeting in New York, NY from office)	08/28/19	14.61
Nelson (taxi to office from client meeting in New York, NY)	08/28/19	28.53
Nelson (taxi to client meeting in New York, NY from office)	09/04/19	24.07
Nelson (weeknight taxi home from office after working late)	09/16/19	25.90
Nelson (weeknight taxi home from office after working late)	09/18/19	26.87
Nelson (weeknight taxi home from office after working late)	09/19/19	26.82
Nelson (weeknight taxi home from office after working late)	09/23/19	25.18
Nelson (weeknight taxi home from office after working late)	09/24/19	25.74
Nelson (taxi to Newark Airport in Newark, NJ from home)	09/25/19	98.30
Nelson (taxi to client meeting in San Juan, PR from hotel)	09/27/19	13.20
Nelson (taxi to airport in San Juan, PR from hotel)	09/27/19	11.68
Nelson (train fare to office in New York, NY from JFK Airport in Queens, NY)	09/27/19	7.75
Nelson (weeknight taxi home from office after working late)	10/01/19	24.22
Nelson (weeknight taxi home from office after working late)	10/07/19	24.89
Nelson (taxi to office in New York, NY from client meeting)	10/08/19	32.91
Nelson (weeknight taxi home from office after working late)	10/11/19	24.25
Nelson (travel agency booking fee for train travel to/from Washington, DC from/to New York, NY)	10/14/19	35.00
Nelson (round trip train travel to/from Washington, DC from/to New York, NY)	10/14/19	366.00
Nelson (taxi to hotel in Washington, D.C. from client dinner)	10/14/19	26.26
Nelson (taxi to train station from client meeting in Washington, DC)	10/15/19	26.44
Nelson (taxi to client meeting from train station in Washington, DC)	10/15/19	40.07

Financial Oversight and Management Board for Puerto Rico

Detail of Expenses Processed

Through January 13, 2020

Invoice No. 10011984

Nelson (taxi to client meeting from restaurant in Washington, DC)	10/15/19	8.50
Nelson (weeknight taxi home from office after working late)	10/16/19	30.26
Nelson (weeknight taxi home from office after working late)	10/21/19	26.60
Nelson (weeknight taxi home from office after working late)	10/28/19	22.34
Nelson (weeknight taxi home from office after working late)	11/04/19	25.58
Nelson (weeknight taxi home from office after working late)	11/06/19	28.34
Zelin (car service home from JFK Airport in Queens, NY)	04/25/19	149.52
Zelin (car service to/from restaurant from/to client meeting in New York, NY)	06/18/19	246.67

Subtotal - Ground Transportation

3,117.35

Communications

Evarts (wi-fi access while traveling)	08/20/19	36.00
Evarts (wi-fi access while traveling)	08/22/19	34.00
Nelson (wi-fi access while traveling)	09/25/19	8.99
Nelson (wi-fi access while traveling)	09/27/19	20.00
Nelson (wi-fi access while traveling)	10/14/19	6.95

Subtotal - Communications

105.94

Meals with Clients

Evarts (catered lunch meal for 9 people during client meeting held @ offices of PJT)	10/07/19	254.77
Zelin (catered beverages for 10 people during client meeting held @ offices of PJT)	10/10/19	48.99
Zelin (catered snacks for 10 people during client meeting held @ offices of PJT)	10/16/19	103.43
Zelin (catered lunch meal for 15 people during client meeting held @ offices of PJT)	10/30/19	424.61
Zelin (catered lunch meal for 15 people during client meeting held @ offices of PJT)	11/21/19	272.19
Evarts (catered beverages for 6 people during client meeting held @ offices of PJT)	11/20/19	29.40
Evarts (catered beverages for 5 people during client meeting held @ offices of PJT)	11/21/19	24.50

Subtotal - Meals with Clients

1,157.89

Employee Meals

Evarts (working meal @ airport in San Juan, PR)	08/22/19	39.00
Nelson (working meal @ Newark Airport in Newark, NJ)	09/26/19	16.59
Nelson (working meal @ airport in San Juan, PR)	09/27/19	8.62
Nelson (working breakfast meal while in Washington, DC)	10/15/19	13.98
Nelson (working meal while traveling)	10/15/19	14.25
Nelson (working lunch meal @ in Washington, DC)	10/15/19	21.92
Nelson (working dinner meal @ train station in Washington, DC)	10/15/19	8.10
Zelin (working meal @ hotel in San Juan, PR)	08/21/19	132.62
Zelin (working meal @ hotel in San Juan, PR)	08/22/19	212.29

Subtotal - Employee Meals

467.37

Lodging

Evarts (2 day hotel stay in San Juan, PR)	08/20/19 - 08/22/19	652.28
Nelson (2 day hotel stay in San Juan, PR)	09/25/19 - 09/27/19	521.30
Nelson (1 day hotel stay in San Juan, PR)	10/14/19 - 10/15/19	654.07

Subtotal - Lodging

1,827.65

Total Expenses

\$ 10,492.86

PJT Partners



March 16, 2020

Kyle Rifkin
Restructuring Officer and Deputy General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of January 1, 2020 through January 31, 2020:	\$ <u>1,250,000.00</u>
Total Amount Due⁽¹⁾	\$ <u>1,250,000.00</u>

Please wire transfer funds to:

First Republic Bank
1230 Avenue of the Americas
New York, NY 10020
ABA# 321 081 669
Credit Account: PJT Partners LP | PJT RSSG Account
Account # 80008146369

Invoice No. 10011991

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
(212) 364-7800
PJTUSInvoicing@pjtpartners.com

APPENDIX B

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
OCTOBER 1, 2019 THROUGH OCTOBER 31, 2019

Professional	Title	Hours
Steve Zelin	Partner	59.5
William Evarts	Vice President	242.0
Gregory Nelson	Associate	151.0
Daniel Cajigas	Analyst	<u>239.0</u>
	Total	<u>691.5</u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2019 THROUGH OCTOBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Steve Zelin	10/01/19	1.0	Working Group Call	CW/HTA/ERS
Steve Zelin	10/02/19	9.0	Mediation and Related Meetings	CW
Steve Zelin	10/03/19	1.0	Working Group Call	CW/HTA/ERS
Steve Zelin	10/04/19	1.0	Working Group Call	CW/HTA/ERS
Steve Zelin	10/04/19	1.0	FOMB Board Call	CW/HTA/ERS
Steve Zelin	10/06/19	1.0	Review of Creditor Counterproposal	CW
Steve Zelin	10/09/19	1.0	Working Group Call	CW/HTA/ERS
Steve Zelin	10/09/19	1.5	Review of Analysis of Creditor Counterproposal	CW
Steve Zelin	10/10/19	3.0	Review and Comment on Board Analysis	CW
Steve Zelin	10/10/19	4.0	Mediation Meetings	CW
Steve Zelin	10/10/19	0.5	Call with FOMB and AAFAF Advisors	CW
Steve Zelin	10/11/19	1.0	Working Group Call	CW/HTA/ERS
Steve Zelin	10/11/19	1.0	Call with FOMB and AAFAF Advisors	CW
Steve Zelin	10/11/19	1.0	FOMB Board Call	CW/HTA/ERS
Steve Zelin	10/11/19	2.0	Calls with FOMB Advisors	CW
Steve Zelin	10/14/19	3.0	Travel to DC	CW/HTA/ERS
Steve Zelin	10/15/19	4.0	Board Meeting	CW
Steve Zelin	10/15/19	3.0	Travel to NYC	CW
Steve Zelin	10/16/19	1.0	Working Group Call	CW/HTA/ERS
Steve Zelin	10/17/19	2.0	Discussions re Board Materials	CW/HTA/ERS
Steve Zelin	10/18/19	1.0	Working Group Call	CW
Steve Zelin	10/19/19	0.5	Internal Group Call	CW
Steve Zelin	10/19/19	1.0	Working Group Call	CW
Steve Zelin	10/20/19	2.0	Review Materials	CW
Steve Zelin	10/20/19	0.5	Internal Call	CW
Steve Zelin	10/20/19	1.0	Preparation for Board Call	CW
Steve Zelin	10/21/19	1.0	Review Analysis and Materials	CW
Steve Zelin	10/21/19	1.0	Board Call	CW
Steve Zelin	10/21/19	1.0	Working Group Call	CW/HTA/ERS
Steve Zelin	10/21/19	1.0	Call with FOMB and AAFAF	CW/HTA/ERS
Steve Zelin	10/22/19	1.0	Working Group Call	CW/HTA/ERS
Steve Zelin	10/23/19	0.5	Working Group Call	CW/HTA/ERS
Steve Zelin	10/24/19	4.0	Mediation	CW
Steve Zelin	10/25/19	1.0	Board Call	CW/HTA/ERS
Steve Zelin	10/31/19	1.0	FOMB Board Call	CW
		59.5		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2019 THROUGH OCTOBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Willie Evarts	10/01/19	1.0	Working Group Call	CW/HTA/ERS
Willie Evarts	10/01/19	5.0	Calls with AAFAF and CW Advisors	CW
Willie Evarts	10/01/19	5.0	Revisions to Analysis	CW
Willie Evarts	10/01/19	2.5	Preparation of Talking Points	CW
Willie Evarts	10/02/19	9.0	Mediation and Related Meetings	CW
Willie Evarts	10/03/19	1.0	Working Group Call	CW/HTA/ERS
Willie Evarts	10/03/19	1.5	Review and edits to information for mediator	CW
Willie Evarts	10/03/19	1.0	Discussion regarding materials for creditors	CW
Willie Evarts	10/03/19	5.0	Review of documents for creditors	CW
Willie Evarts	10/04/19	1.0	Working Group Call	CW/HTA/ERS
Willie Evarts	10/04/19	1.0	Correspondence with counsel	HTA
Willie Evarts	10/04/19	1.0	Discussion with AAFAF Advisors	HTA
Willie Evarts	10/04/19	1.0	FOMB Board Call	CW/HTA/ERS
Willie Evarts	10/04/19	4.0	Summary Materials re Cash	CW
Willie Evarts	10/05/19	1.0	Correspondence with AAFAF Advisors	CW/ERS
Willie Evarts	10/05/19	1.0	Discussion with FOMB Advisors	HTA
Willie Evarts	10/05/19	3.0	Review of Analysis	HTA
Willie Evarts	10/06/19	4.0	Review of Analysis	HTA
Willie Evarts	10/06/19	2.0	Internal Discussions re Analysis	HTA
Willie Evarts	10/06/19	1.0	Review of Holdings Information	CW
Willie Evarts	10/06/19	2.0	Review of Creditor Counterproposal	CW
Willie Evarts	10/07/19	0.5	Correspondence with AAFAF Advisors	CW
Willie Evarts	10/07/19	3.0	Review of Creditor Counterproposal Analysis	CW
Willie Evarts	10/07/19	4.0	Internal Meeting with Counsel	CW
Willie Evarts	10/07/19	1.0	Call re Mediation	HTA
Willie Evarts	10/07/19	2.0	Review of Revised Presentation	HTA
Willie Evarts	10/08/19	8.0	Mediation and Related Meetings	HTA
Willie Evarts	10/08/19	1.0	Correspondence and edits to analysis	CW
Willie Evarts	10/08/19	1.0	Mediation Follow-Up Analysis	CW
Willie Evarts	10/09/19	1.0	Working Group Call	CW/HTA/ERS
Willie Evarts	10/09/19	1.0	Review and Correspondence re Mediator Memo	CW
Willie Evarts	10/09/19	1.0	Review of Mediation Follow-Up Documents	CW
Willie Evarts	10/09/19	3.0	Review of Analysis of Creditor Counterproposal	CW
Willie Evarts	10/10/19	6.0	Review and Comment on Board Analysis	CW
Willie Evarts	10/10/19	1.0	Discussion re Materials for Creditors	CW
Willie Evarts	10/10/19	4.0	Mediation Meetings	CW
Willie Evarts	10/10/19	0.5	Call with FOMB and AAFAF Advisors	CW
Willie Evarts	10/11/19	1.0	Working Group Call	CW/HTA/ERS
Willie Evarts	10/11/19	1.0	Call with FOMB and AAFAF Advisors	CW
Willie Evarts	10/11/19	1.0	FOMB Board Call	CW/HTA/ERS

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2019 THROUGH OCTOBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Willie Evarts	10/11/19	1.5	Call with FOMB Executive	CW/HTA/ERS
Willie Evarts	10/11/19	1.0	Coordination with Mediation Team	CW
Willie Evarts	10/11/19	2.0	Calls with FOMB Advisors	CW
Willie Evarts	10/11/19	3.0	Revisions to FOMB Materials	CW/HTA/ERS
Willie Evarts	10/12/19	4.0	Revisions to FOMB Materials	CW/HTA/ERS
Willie Evarts	10/13/19	7.0	Revisions to FOMB Materials	CW/HTA/ERS
Willie Evarts	10/14/19	1.0	Working Group Call	CW/HTA/ERS
Willie Evarts	10/14/19	7.0	Revisions to FOMB Materials	CW/HTA/ERS
Willie Evarts	10/14/19	5.0	Travel to DC	CW/HTA/ERS
Willie Evarts	10/14/19	1.5	Calls with FOMB Executives	CW
Willie Evarts	10/15/19	5.0	Court Hearing	CW
Willie Evarts	10/15/19	4.0	Board Meeting	CW
Willie Evarts	10/15/19	3.0	Travel to NYC	CW
Willie Evarts	10/16/19	1.0	Working Group Call	CW/HTA/ERS
Willie Evarts	10/16/19	2.0	Meeting with Creditors and Advisors	CW/HTA
Willie Evarts	10/16/19	2.0	Discussions re Cleansing Materials	CW
Willie Evarts	10/16/19	1.0	Call with FOMB Executive	CW
Willie Evarts	10/16/19	1.5	Review of Creditor Committee Presentation	CW
Willie Evarts	10/16/19	0.5	Review of Legal Analysis	CW
Willie Evarts	10/17/19	1.0	Working Group Call	CW/HTA/ERS
Willie Evarts	10/17/19	2.0	Discussions re Board Materials	CW/HTA/ERS
Willie Evarts	10/17/19	3.0	Discussions and Calls re Cleansing	CW/HTA/ERS
Willie Evarts	10/17/19	2.5	Comments and Changes to Presentation Materials	CW/HTA/ERS
Willie Evarts	10/18/19	3.0	Meeting with AAFAF and FOMB Advisors	CW
Willie Evarts	10/18/19	1.0	Working Group Call	CW
Willie Evarts	10/19/19	5.0	Comments and Changes to Presentation Materials	CW
Willie Evarts	10/19/19	1.0	Call with FOMB Executive	CW
Willie Evarts	10/19/19	0.5	Internal Group Call	CW
Willie Evarts	10/19/19	1.0	Working Group Call	CW
Willie Evarts	10/20/19	0.5	Internal Call	CW
Willie Evarts	10/20/19	2.0	Preparation for Board Call	CW
Willie Evarts	10/20/19	1.5	Calls with Board Members	CW
Willie Evarts	10/21/19	3.0	Follow-Up Analysis to Board Call	CW
Willie Evarts	10/21/19	1.0	Board Call	CW
Willie Evarts	10/21/19	1.0	Working Group Call	CW/HTA/ERS
Willie Evarts	10/21/19	0.5	Calls with Creditors	CW
Willie Evarts	10/21/19	0.5	Internal Group Call	HTA
Willie Evarts	10/21/19	1.0	Call with FOMB and AAFAF	CW/HTA/ERS
Willie Evarts	10/21/19	1.0	Calls re Cleansing Materials	HTA
Willie Evarts	10/22/19	1.0	Working Group Call	CW/HTA/ERS

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2019 THROUGH OCTOBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Willie Evarts	10/22/19	2.0	Calls re Cleansing Materials	HTA
Willie Evarts	10/22/19	2.0	Settlement Proposal Preparation	CW
Willie Evarts	10/22/19	0.5	Correspondence regarding meeting	HTA
Willie Evarts	10/22/19	0.5	Call with FOMB Executive	CW
Willie Evarts	10/23/19	0.5	Working Group Call	CW/HTA/ERS
Willie Evarts	10/23/19	2.5	Meeting with AAFAF and FOMB Advisors	CW
Willie Evarts	10/23/19	0.5	Call with FOMB Advisor	HTA
Willie Evarts	10/23/19	1.0	Updates to Settlement Proposal	CW
Willie Evarts	10/23/19	0.5	Call with Creditor	CW
Willie Evarts	10/23/19	1.0	Call with FOMB and AAFAF Advisors	CW
Willie Evarts	10/23/19	1.0	Call with FOMB and AAFAF Advisors	HTA
Willie Evarts	10/24/19	4.0	Mediation	CW
Willie Evarts	10/24/19	1.0	Call with Working Group	CW
Willie Evarts	10/24/19	1.0	Call with Mediator Financial Advisor	CW
Willie Evarts	10/24/19	1.0	Preparation for Call with Mediator FA	CW
Willie Evarts	10/24/19	2.0	Modifications to Settlement Proposal	CW
Willie Evarts	10/24/19	0.5	Review of Materials for Mediator FA	CW
Willie Evarts	10/25/19	1.0	Working Group Call	CW/HTA/ERS
Willie Evarts	10/25/19	0.5	Call with Creditor Advisor	CW
Willie Evarts	10/25/19	1.0	Calls with Counsel re Document Production	CW
Willie Evarts	10/25/19	1.0	Board Call	CW/HTA/ERS
Willie Evarts	10/26/19	1.0	Review of Legal Filing	CW
Willie Evarts	10/27/19	0.5	Correspondence with Board Member	CW
Willie Evarts	10/27/19	1.0	Analysis for Board Member	CW
Willie Evarts	10/27/19	0.5	Call with Creditor	CW
Willie Evarts	10/28/19	0.5	Working Group Call	CW/HTA/ERS
Willie Evarts	10/28/19	1.0	Calls with FOMB Advisors	CW
Willie Evarts	10/28/19	3.0	Meeting with FOMB Advisors and Counsel	CW
Willie Evarts	10/28/19	1.0	Analysis for FOMB Counsel	CW
Willie Evarts	10/28/19	1.0	Call with AAFAF and FOMB Advisors	HTA
Willie Evarts	10/29/19	0.5	Working Group Call	CW/HTA/ERS
Willie Evarts	10/29/19	0.5	Call re Settlement Structure	CW
Willie Evarts	10/29/19	1.0	Internal Meeting re Proposal	CW
Willie Evarts	10/29/19	2.5	Meeting with AAFAF and FOMB Advisors	CW
Willie Evarts	10/29/19	0.5	Call re Cleansing Materials	CW/HTA
Willie Evarts	10/29/19	1.0	Internal Working Group Call	CW
Willie Evarts	10/29/19	1.0	Review of Commonwealth Results	CW
Willie Evarts	10/30/19	0.5	Working Group Call	CW/HTA/ERS
Willie Evarts	10/30/19	3.0	Meeting with AAFAF and FOMB Advisors	CW/HTA
Willie Evarts	10/30/19	1.0	Internal Calls	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2019 THROUGH OCTOBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Willie Evarts	10/30/19	0.5	Review of Revised Holdings	CW
Willie Evarts	10/30/19	1.0	Review of Materials for Mediator FA	CW
Willie Evarts	10/30/19	5.0	Review of Creditor Counter	CW
Willie Evarts	10/31/19	0.5	Working Group Call	CW/HTA/ERS
Willie Evarts	10/31/19	2.0	Review of Materials Summarizing Proposal	CW
Willie Evarts	10/31/19	1.0	FOMB Board Call	CW
Willie Evarts	10/31/19	2.0	Review of AAFAF Proposal	CW
Willie Evarts	10/31/19	2.0	Revisions to Board Materials	CW
Willie Evarts	10/31/19	1.0	Call with FOMB Advisors	HTA
Willie Evarts	10/31/19	<u>1.0</u>	Call with FOMB and AAFAF Advisors	CW
		<u>242.0</u>		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2019 THROUGH OCTOBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Gregory Nelson	10/01/19	1.0	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/01/19	5.0	Calls with AAFAF and CW Advisors	CW
Gregory Nelson	10/01/19	5.0	Review Analysis	CW
Gregory Nelson	10/02/19	9.0	Mediation and Related Meetings	CW
Gregory Nelson	10/03/19	1.0	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/04/19	1.0	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/04/19	1.0	Review FOMB Advisor's Materials	HTA
Gregory Nelson	10/04/19	1.0	Discussion with AAFAF Advisors	HTA
Gregory Nelson	10/04/19	1.0	FOMB Board Call	CW/HTA/ERS
Gregory Nelson	10/05/19	1.0	Review Materials from FOMB Advisors	HTA
Gregory Nelson	10/05/19	1.5	Preparation of Analysis	HTA
Gregory Nelson	10/06/19	2.0	Internal Discussions re Analysis	HTA
Gregory Nelson	10/06/19	2.0	Review of Creditor Counterproposal	CW
Gregory Nelson	10/07/19	2.0	Review of Creditor Counterproposal Analysis	CW
Gregory Nelson	10/08/19	1.0	Review Creditor Proposal	CW
Gregory Nelson	10/09/19	1.0	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/10/19	2.0	Review and Comment on Board Analysis	CW
Gregory Nelson	10/10/19	1.0	Discussion re Materials for Creditors	CW
Gregory Nelson	10/10/19	4.0	Mediation Meetings	CW
Gregory Nelson	10/10/19	0.5	Call with FOMB and AAFAF Advisors	CW
Gregory Nelson	10/11/19	1.0	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/11/19	1.0	Call with FOMB and AAFAF Advisors	CW
Gregory Nelson	10/11/19	1.0	FOMB Board Call	CW/HTA/ERS
Gregory Nelson	10/11/19	2.0	Calls with FOMB Advisors	CW
Gregory Nelson	10/11/19	1.5	Review FOMB Materials	CW/HTA/ERS
Gregory Nelson	10/12/19	2.0	Revisions to FOMB Materials	CW/HTA/ERS
Gregory Nelson	10/13/19	2.0	Revisions to FOMB Materials	CW/HTA/ERS
Gregory Nelson	10/14/19	1.0	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/14/19	4.0	Revisions to FOMB Materials	CW/HTA/ERS
Gregory Nelson	10/14/19	5.0	Travel to DC	CW/HTA/ERS
Gregory Nelson	10/15/19	5.0	Court Hearing	CW
Gregory Nelson	10/15/19	4.0	Board Meeting	CW
Gregory Nelson	10/15/19	5.0	Travel to NYC	CW
Gregory Nelson	10/16/19	1.0	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/16/19	2.0	Review Analysis	CW
Gregory Nelson	10/16/19	2.0	Meeting with Creditors and Advisors	CW/HTA
Gregory Nelson	10/16/19	2.0	Review Materials	CW/HTA.ERS
Gregory Nelson	10/17/19	1.0	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/17/19	3.0	Review Materials	CW/HTA/ERS
Gregory Nelson	10/17/19	2.0	Discussions re Board Materials	CW/HTA/ERS

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2019 THROUGH OCTOBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Gregory Nelson	10/18/19	3.0	Review Presentation Materials	CW/HTA/ERS
Gregory Nelson	10/18/19	3.0	Meeting with AAFAF and FOMB Advisors	CW
Gregory Nelson	10/18/19	1.0	Working Group Call	CW
Gregory Nelson	10/19/19	4.0	Review Presentation Materials	CW
Gregory Nelson	10/19/19	0.5	Internal Group Call	CW
Gregory Nelson	10/19/19	1.0	Working Group Call	CW
Gregory Nelson	10/20/19	1.0	Review Analysis	CW
Gregory Nelson	10/21/19	3.0	Follow-Up Analysis to Board Call	CW
Gregory Nelson	10/21/19	1.0	Board Call	CW
Gregory Nelson	10/21/19	1.0	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/21/19	0.5	Internal Group Call	HTA
Gregory Nelson	10/21/19	1.0	Call with FOMB and AAFAF	CW/HTA/ERS
Gregory Nelson	10/22/19	1.0	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/22/19	2.0	Review Presentation Materials	CW
Gregory Nelson	10/23/19	0.5	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/23/19	2.5	Meeting with AAFAF and FOMB Advisors	CW
Gregory Nelson	10/23/19	1.0	Updates to Settlement Proposal	CW
Gregory Nelson	10/23/19	1.0	Call with FOMB and AAFAF Advisors	CW
Gregory Nelson	10/23/19	1.0	Call with FOMB and AAFAF Advisors	HTA
Gregory Nelson	10/24/19	4.0	Mediation	CW
Gregory Nelson	10/24/19	1.0	Call with Working Group	CW
Gregory Nelson	10/24/19	1.0	Preparation for Call with Mediator FA	CW
Gregory Nelson	10/24/19	0.5	Review of Materials for Mediator FA	CW
Gregory Nelson	10/25/19	1.0	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/25/19	1.0	Board Call	CW/HTA/ERS
Gregory Nelson	10/28/19	0.5	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/28/19	1.0	Calls with FOMB Advisors	CW
Gregory Nelson	10/28/19	3.0	Meeting with FOMB Advisors and Counsel	CW
Gregory Nelson	10/28/19	1.0	Call with AAFAF and FOMB Advisors	HTA
Gregory Nelson	10/29/19	0.5	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/29/19	0.5	Call re Settlement Structure	CW
Gregory Nelson	10/29/19	1.0	Internal Meeting re Proposal	CW
Gregory Nelson	10/29/19	2.5	Meeting with AAFAF and FOMB Advisors	CW
Gregory Nelson	10/29/19	1.0	Internal Working Group Call	CW
Gregory Nelson	10/30/19	1.0	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/30/19	0.5	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/30/19	3.0	Meeting with AAFAF and FOMB Advisors	HTA
Gregory Nelson	10/30/19	2.0	Review of Creditor Counter	CW
Gregory Nelson	10/31/19	0.5	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/31/19	2.0	Review of Materials Summarizing Proposal	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2019 THROUGH OCTOBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Gregory Nelson	10/31/19	1.0	FOMB Board Call	CW
Gregory Nelson	10/31/19	1.0	Call with FOMB Advisors	HTA
Gregory Nelson	10/31/19	1.0	Call with FOMB and AAFAF Advisors	CW
		<u>151.0</u>		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2019 THROUGH OCTOBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	10/01/19	1.0	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/01/19	5.0	Calls with AAFAF and CW Advisors	CW
Daniel Cajigas	10/01/19	7.0	Preparation and Revisions to Analysis	CW
Daniel Cajigas	10/01/19	1.5	Review FOMB Advisor's Materials	CW
Daniel Cajigas	10/01/19	0.5	Coordinate with FOMB Advisors	CW
Daniel Cajigas	10/02/19	1.5	Revisions to Analysis	CW
Daniel Cajigas	10/02/19	0.5	Coordinate Printing of Mediation Materials	CW
Daniel Cajigas	10/02/19	9.0	Mediation and Related Meetings	CW
Daniel Cajigas	10/03/19	1.0	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/03/19	2.0	Prepare Analysis for Mediation Team FA	CW
Daniel Cajigas	10/04/19	1.0	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/04/19	2.0	Review FOMB Advisor's Materials	HTA
Daniel Cajigas	10/04/19	3.0	Prepare Internal Analysis	HTA
Daniel Cajigas	10/04/19	1.0	Discussion with AAFAF Advisors	HTA
Daniel Cajigas	10/04/19	1.0	FOMB Board Call	CW/HTA/ERS
Daniel Cajigas	10/05/19	1.0	Review HTA Fiscal Plan	HTA
Daniel Cajigas	10/05/19	1.0	Review Materials from FOMB Advisors	HTA
Daniel Cajigas	10/05/19	1.0	Discussion with FOMB Advisors	HTA
Daniel Cajigas	10/05/19	5.0	Preparation of Analysis	HTA
Daniel Cajigas	10/06/19	3.0	Preparation and Revisions to Analysis	HTA
Daniel Cajigas	10/06/19	2.0	Internal Discussions re Analysis	HTA
Daniel Cajigas	10/06/19	2.0	Review of Holdings Information	CW
Daniel Cajigas	10/06/19	1.0	Review of Creditor Counterproposal	CW
Daniel Cajigas	10/07/19	3.5	Revisions to Presentation Materials	HTA
Daniel Cajigas	10/07/19	5.0	Preparation of Creditor Counterproposal Analysis	CW
Daniel Cajigas	10/07/19	0.5	Coordinate Printing of Mediation Materials	CW
Daniel Cajigas	10/07/19	1.0	Review Materials from FOMB Advisors	HTA
Daniel Cajigas	10/08/19	1.0	Revise Presentation Materials	HTA
Daniel Cajigas	10/08/19	0.5	Coordinate Printing of Mediation Materials	HTA
Daniel Cajigas	10/08/19	2.0	Review Creditor Proposal	CW
Daniel Cajigas	10/09/19	1.0	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/09/19	0.5	Review Holdings Information	CW
Daniel Cajigas	10/10/19	7.5	Prepare and Revise Board Analysis	CW
Daniel Cajigas	10/10/19	1.0	Discussion re Materials for Creditors	CW
Daniel Cajigas	10/10/19	4.0	Mediation Meetings	CW
Daniel Cajigas	10/10/19	0.5	Call with FOMB and AAFAF Advisors	CW
Daniel Cajigas	10/11/19	0.5	Revise Presentation Materials	CW
Daniel Cajigas	10/11/19	1.0	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/11/19	1.0	Call with FOMB and AAFAF Advisors	CW
Daniel Cajigas	10/11/19	1.0	FOMB Board Call	CW/HTA/ERS

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2019 THROUGH OCTOBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	10/11/19	2.0	Calls with FOMB Advisors	CW
Daniel Cajigas	10/11/19	2.0	Revisions to FOMB Materials	CW/HTA/ERS
Daniel Cajigas	10/12/19	6.0	Revisions to FOMB Materials	CW/HTA/ERS
Daniel Cajigas	10/13/19	5.0	Revisions to FOMB Materials	CW/HTA/ERS
Daniel Cajigas	10/14/19	1.0	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/14/19	7.0	Revisions to FOMB Materials	CW/HTA/ERS
Daniel Cajigas	10/14/19	5.0	Travel to DC	CW/HTA/ERS
Daniel Cajigas	10/15/19	5.0	Court Hearing	CW
Daniel Cajigas	10/15/19	4.0	Board Meeting	CW
Daniel Cajigas	10/15/19	5.0	Travel to NYC	CW
Daniel Cajigas	10/15/19	4.0	Prepare Analysis	CW
Daniel Cajigas	10/16/19	1.0	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/16/19	3.0	Revisions to Analysis	CW
Daniel Cajigas	10/16/19	2.0	Meeting with Creditors and Advisors	CW/HTA
Daniel Cajigas	10/16/19	5.0	Preparation of Presentation Materials	CW/HTA.ERS
Daniel Cajigas	10/17/19	1.0	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/17/19	7.0	Revision of Presentation Materials	CW/HTA/ERS
Daniel Cajigas	10/17/19	2.0	Discussions re Board Materials	CW/HTA/ERS
Daniel Cajigas	10/18/19	3.0	Revision of Presentation Materials	CW/HTA/ERS
Daniel Cajigas	10/18/19	3.0	Meeting with AAFAF and FOMB Advisors	CW
Daniel Cajigas	10/18/19	1.0	Working Group Call	CW
Daniel Cajigas	10/19/19	7.0	Revision of Presentation Materials	CW
Daniel Cajigas	10/19/19	0.5	Internal Group Call	CW
Daniel Cajigas	10/19/19	1.0	Working Group Call	CW
Daniel Cajigas	10/20/19	3.0	Preparation of Analysis	CW
Daniel Cajigas	10/21/19	5.0	Follow-Up Analysis to Board Call	CW
Daniel Cajigas	10/21/19	1.0	Board Call	CW
Daniel Cajigas	10/21/19	1.0	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/21/19	0.5	Internal Group Call	HTA
Daniel Cajigas	10/21/19	1.0	Call with FOMB and AAFAF	CW/HTA/ERS
Daniel Cajigas	10/22/19	1.0	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/22/19	4.0	Prepare and revise presentation materials	CW
Daniel Cajigas	10/22/19	2.0	Claims reconciliation	HTA
Daniel Cajigas	10/23/19	0.5	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/23/19	2.5	Meeting with AAFAF and FOMB Advisors	CW
Daniel Cajigas	10/23/19	3.0	Updates to Settlement Proposal	CW
Daniel Cajigas	10/23/19	1.0	Call with FOMB and AAFAF Advisors	CW
Daniel Cajigas	10/23/19	1.0	Call with FOMB and AAFAF Advisors	HTA
Daniel Cajigas	10/24/19	4.0	Mediation	CW
Daniel Cajigas	10/24/19	1.0	Call with Working Group	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2019 THROUGH OCTOBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	10/24/19	1.0	Preparation for Call with Mediator FA	CW
Daniel Cajigas	10/25/19	1.0	Preparation of Analysis for Mediator FA	CW/HTA/ERS
Daniel Cajigas	10/25/19	1.0	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/25/19	2.0	Preparation of Analysis for Mediator FA	CW/HTA/ERS
Daniel Cajigas	10/25/19	1.0	Board Call	CW/HTA/ERS
Daniel Cajigas	10/28/19	0.5	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/28/19	0.5	Call with Mediator FA	CW/HTA/ERS
Daniel Cajigas	10/28/19	0.5	Call with Mediator FA	CW/HTA/ERS
Daniel Cajigas	10/28/19	1.0	Calls with FOMB Advisors	CW
Daniel Cajigas	10/28/19	3.0	Meeting with FOMB Advisors and Counsel	CW
Daniel Cajigas	10/28/19	1.0	Call with AAFAF and FOMB Advisors	HTA
Daniel Cajigas	10/28/19	1.0	Review Materials from FOMB Advisors	CW/HTA/ERS
Daniel Cajigas	10/29/19	1.5	Preparation of Analysis	CW
Daniel Cajigas	10/29/19	0.5	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/29/19	0.5	Call re Settlement Structure	CW
Daniel Cajigas	10/29/19	1.0	Internal Meeting re Proposal	CW
Daniel Cajigas	10/29/19	2.5	Meeting with AAFAF and FOMB Advisors	CW
Daniel Cajigas	10/29/19	1.0	Internal Working Group Call	CW
Daniel Cajigas	10/30/19	3.0	Preparation of Analysis for Mediation Team FA	CW/HTA/ERS
Daniel Cajigas	10/30/19	0.5	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/30/19	3.0	Meeting with AAFAF and FOMB Advisors	HTA
Daniel Cajigas	10/30/19	3.0	Claims reconciliation	HTA
Daniel Cajigas	10/30/19	3.0	Review of Creditor Counter	CW
Daniel Cajigas	10/31/19	0.5	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/31/19	4.0	Preparation of Analysis	CW
Daniel Cajigas	10/31/19	1.0	FOMB Board Call	CW
Daniel Cajigas	10/31/19	1.0	Call with FOMB Advisors	HTA
Daniel Cajigas	10/31/19	1.0	Call with FOMB and AAFAF Advisors	CW
		<u>239.0</u>		

PJT PARTNERS LP

**SUMMARY OF HOURS FOR THE PERIOD OF
NOVEMBER 1, 2019 THROUGH NOVEMBER 30, 2019**

Professional	Title	Hours
Steve Zelin	Partner	54.5
William Evarts	Vice President	160.0
Gregory Nelson	Associate	124.0
Daniel Cajigas	Analyst	<u>150.5</u>
	Total	<u>489.0</u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2019 THROUGH NOVEMBER 30, 2019

Professional	Date	Hours	Explanation	Entity
Steve Zelin	11/01/19	1.0	FOMB Board Call	All
Steve Zelin	11/04/19	1.0	FOMB Board Call	All
Steve Zelin	11/04/19	2.0	Meeting with CW advisors	CW
Steve Zelin	11/04/19	4.0	Meeting with FOMB Advisors	CW
Steve Zelin	11/04/19	1.0	Review Presenation Materials	CW
Steve Zelin	11/05/19	0.5	Call with FOMB advisors	CW
Steve Zelin	11/05/19	1.0	FOMB Board Call	All
Steve Zelin	11/05/19	6.5	Mediation sessions and meetings	CW
Steve Zelin	11/05/19	3.0	Meeting with FOMB / CW Advisors	CW
Steve Zelin	11/06/19	0.5	FOMB Board Call	All
Steve Zelin	11/06/19	2.0	Mediation sessions and meetings	CW
Steve Zelin	11/07/19	3.0	Mediation sessions and meetings	HTA
Steve Zelin	11/07/19	2.0	Review Presenation Materials	CW
Steve Zelin	11/10/19	1.0	Review Presenation Materials	CW
Steve Zelin	11/11/19	2.0	Review Analysis	CW
Steve Zelin	11/11/19	5.0	Travel to Puerto Rico	All
Steve Zelin	11/12/19	5.0	FOMB Board Meeting	All
Steve Zelin	11/12/19	5.0	Travel to NYC	All
Steve Zelin	11/13/19	2.5	Meeting with creditors	All
Steve Zelin	11/18/19	2.0	Review Presenation Materials	CW
Steve Zelin	11/20/19	3.0	Meeting with AAFAF Advisors	CW
Steve Zelin	11/22/19	0.5	FOMB Board Call	All
Steve Zelin	11/24/19	<u>1.0</u>	Review Presenation Materials	CW
		<u>54.5</u>		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2019 THROUGH NOVEMBER 30, 2019

Professional	Date	Hours	Explanation	Entity
Willie Evarts	11/01/19	0.5	Call with AAFAF Advisor	CW
Willie Evarts	11/01/19	1.0	Calls with FOMB Advisors	CW
Willie Evarts	11/01/19	0.5	FOMB Advisor Call	All
Willie Evarts	11/01/19	1.0	FOMB Board Call	All
Willie Evarts	11/01/19	5.0	Review / edit financial analysis	CW
Willie Evarts	11/02/19	2.0	Calls with FOMB Executives and Advisors	CW
Willie Evarts	11/02/19	1.0	Review / edit presentation materials	CW
Willie Evarts	11/03/19	2.0	Calls / Correspondence with FOMB Advisors and Executives	CW
Willie Evarts	11/03/19	3.0	Review / edit presentation materials	CW
Willie Evarts	11/04/19	1.0	Calls with FOMB Executives	CW
Willie Evarts	11/04/19	0.5	FOMB Advisor Call	All
Willie Evarts	11/04/19	1.0	FOMB Board Call	All
Willie Evarts	11/04/19	3.0	Meeting with CW advisors	CW
Willie Evarts	11/04/19	4.0	Meeting with FOMB Advisors	CW
Willie Evarts	11/04/19	3.0	Review / edit presentation materials	CW
Willie Evarts	11/05/19	0.5	Call with FOMB advisors	CW
Willie Evarts	11/05/19	1.0	FOMB Board Call	All
Willie Evarts	11/05/19	6.5	Mediation sessions and meetings	CW
Willie Evarts	11/05/19	3.0	Meeting with FOMB / CW Advisors	CW
Willie Evarts	11/06/19	2.0	Calls with FOMB Executives and Advisors	CW
Willie Evarts	11/06/19	1.0	FOMB Advisor Call	CW
Willie Evarts	11/06/19	0.5	FOMB Board Call	All
Willie Evarts	11/06/19	2.0	Mediation sessions and meetings	CW
Willie Evarts	11/06/19	2.0	Review / edit presentation materials	CW
Willie Evarts	11/07/19	2.0	Mediation sessions and meetings	CW
Willie Evarts	11/07/19	3.0	Mediation sessions and meetings	HTA
Willie Evarts	11/07/19	1.0	Review / edit presentation materials	CW
Willie Evarts	11/07/19	1.5	Review materials from CW advisors	HTA
Willie Evarts	11/07/19	3.0	Review municipal market precedents	CW
Willie Evarts	11/08/19	2.0	Analyze creditor counter	CW
Willie Evarts	11/08/19	0.5	FOMB Advisor Call	All
Willie Evarts	11/08/19	3.5	Review / edit presentation materials	CW
Willie Evarts	11/08/19	2.0	Review municipal market precedents	All
Willie Evarts	11/09/19	0.5	Call with creditor advisors	CW
Willie Evarts	11/09/19	1.0	Calls with AAFAF Advisors	CW
Willie Evarts	11/09/19	2.0	Review / edit presentation materials	CW
Willie Evarts	11/09/19	2.0	Review of materials from creditors	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2019 THROUGH NOVEMBER 30, 2019

Professional	Date	Hours	Explanation	Entity
Willie Evarts	11/10/19	0.5	Call with creditor advisors	CW
Willie Evarts	11/10/19	0.5	Call with FOMB advisors	CW
Willie Evarts	11/10/19	1.0	Call with FOMB advisors and Executive	CW
Willie Evarts	11/10/19	5.0	Review / edit presentation materials	CW
Willie Evarts	11/11/19	1.0	Calls with FOMB Advisors	CW
Willie Evarts	11/11/19	1.0	Calls with FOMB Executive	CW
Willie Evarts	11/11/19	0.5	FOMB Advisor Call	All
Willie Evarts	11/11/19	5.0	Travel to Puerto Rico	All
Willie Evarts	11/12/19	5.0	FOMB Board Meeting	All
Willie Evarts	11/12/19	5.0	Travel to NYC	All
Willie Evarts	11/13/19	4.0	Analysis of creditor proposal	All
Willie Evarts	11/13/19	2.5	Meeting with creditors	All
Willie Evarts	11/13/19	1.0	Review of analysis from FOMB Advisor	All
Willie Evarts	11/14/19	0.5	FOMB Advisor Call	All
Willie Evarts	11/14/19	2.0	Review / edit presentation materials	CW
Willie Evarts	11/14/19	1.5	Review of analysis from FOMB Advisor	CW
Willie Evarts	11/15/19	1.0	Call with AAFAF advisors	CW
Willie Evarts	11/15/19	2.0	Calls and review of materials regarding PRIDCO	CW
Willie Evarts	11/15/19	0.5	FOMB Advisor Call	All
Willie Evarts	11/16/19	1.0	Call with CW advisors	CW
Willie Evarts	11/17/19	3.0	Review / edit presentation materials	CW
Willie Evarts	11/18/19	1.0	Calls with FOMB Advisors	CW
Willie Evarts	11/18/19	1.0	Calls with FOMB Executive	CW
Willie Evarts	11/18/19	1.0	Calls with FOMB Executive	CW
Willie Evarts	11/18/19	0.5	FOMB Advisor Call	All
Willie Evarts	11/18/19	4.0	Review / edit presentation materials	CW
Willie Evarts	11/19/19	1.0	Calls with FOMB Advisors	CW
Willie Evarts	11/19/19	1.0	Correspondence with FOMB Executive	CW
Willie Evarts	11/19/19	0.5	FOMB Advisor Call	All
Willie Evarts	11/19/19	4.0	Review / edit presentation materials	CW
Willie Evarts	11/20/19	1.5	Calls with Creditor Advisors	All
Willie Evarts	11/20/19	0.5	FOMB Advisor Call	All
Willie Evarts	11/20/19	3.0	Meeting with AAFAF Advisors	CW
Willie Evarts	11/20/19	3.0	Review / Edit Presentation Materials	CW
Willie Evarts	11/21/19	1.0	Call with CW advisors	CW
Willie Evarts	11/21/19	0.5	FOMB Advisor Call	All
Willie Evarts	11/21/19	3.0	Meeting with Mediator	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2019 THROUGH NOVEMBER 30, 2019

Professional	Date	Hours	Explanation	Entity
Willie Evarts	11/21/19	2.5	Review / edit presentation materials	CW
Willie Evarts	11/21/19	1.0	Review questions from creditor advisors	CW
Willie Evarts	11/22/19	1.0	Call regarding stipulation	CW
Willie Evarts	11/22/19	0.5	FOMB Advisor Call	All
Willie Evarts	11/22/19	0.5	FOMB Board Call	All
Willie Evarts	11/23/19	3.5	Review / edit presentation materials	CW
Willie Evarts	11/24/19	1.5	Calls with FOMB Advisors	CW
Willie Evarts	11/25/19	1.0	Call with creditors	CW
Willie Evarts	11/25/19	1.5	Correspondence re Analysis from FOMB Advisors	CW
Willie Evarts	11/25/19	0.5	FOMB Advisor Call	All
Willie Evarts	11/26/19	1.5	Calls re Blow Out	HTA
Willie Evarts	11/26/19	0.5	FOMB Advisor Call	All
Willie Evarts	11/26/19	0.5	FOMB Advisor Call	All
Willie Evarts	11/26/19	1.0	Responses to questions from press	All
Willie Evarts	11/27/19	1.0	Call with creditors	All
Willie Evarts	11/27/19	0.5	Call with FOMB / CW advisors	All
Willie Evarts	11/27/19	0.5	FOMB Advisor Call	All
		<u>160.0</u>		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2019 THROUGH NOVEMBER 30, 2019

Professional	Date	Hours	Explanation	Entity
Gregory Nelson	11/01/19	0.5	FOMB Advisor Call	All
Gregory Nelson	11/01/19	1.0	FOMB Board Call	All
Gregory Nelson	11/01/19	4.5	Review / edit financial analysis	CW
Gregory Nelson	11/01/19	1.0	Review / edit presentation materials	CW
Gregory Nelson	11/01/19	0.5	Review materials from creditor advisors	HTA
Gregory Nelson	11/01/19	1.0	Review materials from CW advisors	HTA
Gregory Nelson	11/02/19	1.0	Review / edit presentation materials	CW
Gregory Nelson	11/03/19	0.5	Internal correspondence re: financial analysis and materials	CW
Gregory Nelson	11/03/19	2.0	Review / edit presentation materials	CW
Gregory Nelson	11/04/19	0.5	FOMB Advisor Call	All
Gregory Nelson	11/04/19	1.0	FOMB Board Call	All
Gregory Nelson	11/04/19	2.0	Meeting with CW advisors	CW
Gregory Nelson	11/04/19	4.0	Meeting with FOMB Advisors	CW
Gregory Nelson	11/04/19	2.0	Review / edit presentation materials	CW
Gregory Nelson	11/04/19	1.0	Review correspondence from FOMB advisors	All
Gregory Nelson	11/05/19	0.5	Call with FOMB advisors	CW
Gregory Nelson	11/05/19	1.0	FOMB Board Call	All
Gregory Nelson	11/05/19	6.5	Mediation sessions and meetings	CW
Gregory Nelson	11/05/19	3.0	Meeting with FOMB / CW Advisors	CW
Gregory Nelson	11/06/19	0.5	FOMB Board Call	All
Gregory Nelson	11/06/19	2.0	Mediation sessions and meetings	CW
Gregory Nelson	11/06/19	2.0	Review / edit presentation materials	CW
Gregory Nelson	11/06/19	0.5	Review claims analysis	All
Gregory Nelson	11/07/19	3.0	Mediation sessions and meetings	HTA
Gregory Nelson	11/07/19	1.0	Review materials from CW advisors	HTA
Gregory Nelson	11/07/19	2.5	Review municipal bankruptcy precedents	All
Gregory Nelson	11/08/19	2.0	Create / edit presentation materials	CW
Gregory Nelson	11/08/19	0.5	FOMB Advisor Call	All
Gregory Nelson	11/09/19	0.5	Call with creditor advisors	CW
Gregory Nelson	11/10/19	0.5	Call with creditor advisors	CW
Gregory Nelson	11/10/19	0.5	Call with FOMB advisors	CW
Gregory Nelson	11/10/19	1.0	Call with FOMB advisors and Executive	CW
Gregory Nelson	11/10/19	1.5	Review / edit presentation materials	CW
Gregory Nelson	11/10/19	2.0	Review / edit presentation materials	CW
Gregory Nelson	11/11/19	0.5	FOMB Advisor Call	All
Gregory Nelson	11/11/19	1.5	Review financial analysis	CW
Gregory Nelson	11/12/19	5.0	Dial Into Board Meeting	All

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2019 THROUGH NOVEMBER 30, 2019

Professional	Date	Hours	Explanation	Entity
Gregory Nelson	11/12/19	1.0	Review financial analysis	CW
Gregory Nelson	11/12/19	2.0	Review materials from FOMB advisors	All
Gregory Nelson	11/13/19	2.5	Meeting with creditors	All
Gregory Nelson	11/13/19	1.0	Review legal filings	All
Gregory Nelson	11/14/19	0.5	FOMB Advisor Call	All
Gregory Nelson	11/14/19	1.0	Review / edit presentation materials	CW
Gregory Nelson	11/14/19	1.5	Review legal filings	All
Gregory Nelson	11/15/19	1.0	Call with AAFAF advisors	CW
Gregory Nelson	11/15/19	0.5	Call with CW advisors	CW
Gregory Nelson	11/15/19	0.5	FOMB Advisor Call	All
Gregory Nelson	11/15/19	1.0	Review legal filings	All
Gregory Nelson	11/15/19	1.5	Review legal filings	All
Gregory Nelson	11/15/19	0.5	Review questions from creditor advisors	CW
Gregory Nelson	11/16/19	1.0	Call with CW advisors	CW
Gregory Nelson	11/16/19	0.5	Review legal filings	All
Gregory Nelson	11/17/19	0.5	Internal correspondence re: financial analysis and materials	CW
Gregory Nelson	11/17/19	3.0	Review / edit presentation materials	CW
Gregory Nelson	11/18/19	1.0	Calls with FOMB Executive	CW
Gregory Nelson	11/18/19	1.0	Claims and holdings analysis	All
Gregory Nelson	11/18/19	0.5	FOMB Advisor Call	All
Gregory Nelson	11/18/19	1.5	Review / edit presentation materials	CW
Gregory Nelson	11/18/19	2.0	Review / edit presentation materials	CW
Gregory Nelson	11/19/19	0.5	FOMB Advisor Call	All
Gregory Nelson	11/19/19	0.5	Internal correspondence re: financial analysis and materials	CW
Gregory Nelson	11/19/19	2.0	Review / edit presentation materials	CW
Gregory Nelson	11/19/19	3.0	Review / edit presentation materials	CW
Gregory Nelson	11/20/19	0.5	FOMB Advisor Call	All
Gregory Nelson	11/20/19	3.0	Meeting with AAFAF Advisors	CW
Gregory Nelson	11/20/19	0.5	Review / edit presentation materials	CW
Gregory Nelson	11/20/19	1.0	Review / edit presentation materials	CW
Gregory Nelson	11/20/19	1.0	Review legal filings	All
Gregory Nelson	11/20/19	0.5	Review questions from creditor advisors	CW
Gregory Nelson	11/21/19	1.0	Call with CW advisors	CW
Gregory Nelson	11/21/19	0.5	FOMB Advisor Call	All
Gregory Nelson	11/21/19	0.5	Review questions from creditor advisors	CW
Gregory Nelson	11/22/19	0.5	FOMB Advisor Call	All
Gregory Nelson	11/22/19	0.5	FOMB Board Call	All

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2019 THROUGH NOVEMBER 30, 2019

Professional	Date	Hours	Explanation	Entity
Gregory Nelson	11/22/19	0.5	Review / edit presentation materials	CW
Gregory Nelson	11/22/19	1.0	Review / edit presentation materials	CW
Gregory Nelson	11/22/19	1.0	Review / edit presentation materials	CW
Gregory Nelson	11/22/19	2.5	Review financial analysis	CW
Gregory Nelson	11/23/19	3.0	Review / edit presentation materials	CW
Gregory Nelson	11/24/19	0.5	Review / edit presentation materials	CW
Gregory Nelson	11/24/19	0.5	Review / edit presentation materials	CW
Gregory Nelson	11/24/19	2.5	Review materials from FOMB advisors	All
Gregory Nelson	11/25/19	1.0	Call with creditors	CW
Gregory Nelson	11/25/19	0.5	FOMB Advisor Call	All
Gregory Nelson	11/25/19	2.5	Review materials from FOMB advisors	All
Gregory Nelson	11/26/19	0.5	FOMB Advisor Call	All
Gregory Nelson	11/26/19	0.5	FOMB Advisor Call	CW
Gregory Nelson	11/26/19	0.5	Review correspondence from FOMB advisors	CW
Gregory Nelson	11/26/19	0.5	Review legal filings	All
Gregory Nelson	11/26/19	1.5	Review legal filings	All
Gregory Nelson	11/27/19	1.0	Call with creditors	CW
Gregory Nelson	11/27/19	0.5	Call with FOMB / CW advisors	CW
Gregory Nelson	11/27/19	0.5	FOMB Advisor Call	All
Gregory Nelson	11/27/19	0.5	Review correspondence from FOMB advisors	CW
Gregory Nelson	11/29/19	<u>1.0</u>	Review email correspondence	All
		<u>124.0</u>		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2019 THROUGH NOVEMBER 30, 2019

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	11/01/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	11/01/19	1.0	FOMB Board Call	All
Daniel Cajigas	11/01/19	6.0	Prepare Analysis and Presentation Materials	CW
Daniel Cajigas	11/02/19	2.0	Prepare Analysis and Presentation Materials	CW
Daniel Cajigas	11/03/19	3.0	Review / edit presentation materials	CW
Daniel Cajigas	11/04/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	11/04/19	1.0	FOMB Board Call	All
Daniel Cajigas	11/04/19	1.0	Holdings Analysis	CW
Daniel Cajigas	11/04/19	2.0	Meeting with CW advisors	CW
Daniel Cajigas	11/04/19	4.0	Meeting with FOMB Advisors	CW
Daniel Cajigas	11/04/19	3.0	Review / edit presentation materials	CW
Daniel Cajigas	11/04/19	1.0	Review Presenation Materials	CW
Daniel Cajigas	11/05/19	0.5	Call with FOMB advisors	CW
Daniel Cajigas	11/05/19	1.0	FOMB Board Call	All
Daniel Cajigas	11/05/19	6.5	Mediation sessions and meetings	CW
Daniel Cajigas	11/05/19	3.0	Meeting with FOMB / CW Advisors	CW
Daniel Cajigas	11/06/19	0.5	FOMB Board Call	All
Daniel Cajigas	11/06/19	2.0	Mediation sessions and meetings	CW
Daniel Cajigas	11/06/19	2.0	Prepare Analysis	CW
Daniel Cajigas	11/06/19	3.0	Prepare Presentation Materials	CW
Daniel Cajigas	11/07/19	3.0	Mediation sessions and meetings	HTA
Daniel Cajigas	11/07/19	1.0	Review legal filings	CW
Daniel Cajigas	11/07/19	1.5	Review materials from CW advisors	HTA
Daniel Cajigas	11/07/19	3.0	Review municipal market precedents	All
Daniel Cajigas	11/07/19	1.5	Revise Presentation Materials	CW
Daniel Cajigas	11/08/19	1.0	Analyze creditor counter	CW
Daniel Cajigas	11/08/19	4.0	Create / edit presentation materials	CW
Daniel Cajigas	11/08/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	11/08/19	2.0	Review AAFAF Filings	CW
Daniel Cajigas	11/08/19	1.0	Review municipal market precedents	All
Daniel Cajigas	11/09/19	0.5	Call with creditor advisors	CW
Daniel Cajigas	11/09/19	3.0	Prepare and Revise Presentation Materials	CW
Daniel Cajigas	11/09/19	1.0	Review Analysis	CW
Daniel Cajigas	11/09/19	1.0	Review municipal market precedents	All
Daniel Cajigas	11/10/19	0.5	Call with creditor advisors	CW
Daniel Cajigas	11/10/19	0.5	Call with FOMB advisors	CW
Daniel Cajigas	11/10/19	1.0	Call with FOMB advisors and Executive	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2019 THROUGH NOVEMBER 30, 2019

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	11/10/19	5.0	Prepare Presentation Materials	CW
Daniel Cajigas	11/11/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	11/11/19	0.5	Prepare Analysis	CW
Daniel Cajigas	11/11/19	3.0	Prepare Analysis	CW
Daniel Cajigas	11/12/19	0.5	Coordinate Daily Advisor Calls	CW
Daniel Cajigas	11/12/19	5.0	Dial Into Board Meeting	All
Daniel Cajigas	11/12/19	1.5	Prepare financial Analysis	CW
Daniel Cajigas	11/12/19	1.0	Review legal filings	CW
Daniel Cajigas	11/13/19	2.0	Analysis of creditor proposal	All
Daniel Cajigas	11/13/19	2.5	Meeting with creditors	All
Daniel Cajigas	11/13/19	3.5	Revise Presentation Materials	CW
Daniel Cajigas	11/14/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	11/14/19	3.0	Prepare and Revise Presentation Materials	CW
Daniel Cajigas	11/15/19	1.0	Call with AAFAF advisors	CW
Daniel Cajigas	11/15/19	0.5	Call with CW advisors	CW
Daniel Cajigas	11/15/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	11/16/19	1.0	Call with CW advisors	CW
Daniel Cajigas	11/17/19	2.5	Prepare Analysis	CW
Daniel Cajigas	11/17/19	2.0	Prepare Presentation Materials	CW
Daniel Cajigas	11/17/19	0.5	Review Holdings Information	CW
Daniel Cajigas	11/18/19	1.0	Calls with FOMB Executive	CW
Daniel Cajigas	11/18/19	1.0	Claims and holdings analysis	All
Daniel Cajigas	11/18/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	11/18/19	5.0	Review / edit presentation materials	CW
Daniel Cajigas	11/18/19	2.0	Review Presenation Materials	CW
Daniel Cajigas	11/19/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	11/19/19	0.5	Revise Presentation Materials	CW
Daniel Cajigas	11/19/19	7.0	Revise Presentation Materials	CW
Daniel Cajigas	11/20/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	11/20/19	3.0	Meeting with AAFAF Advisors	CW
Daniel Cajigas	11/20/19	1.0	Review Presenation Materials	All
Daniel Cajigas	11/20/19	2.0	Revise Presentation Materials	CW
Daniel Cajigas	11/21/19	1.0	Call with CW advisors	CW
Daniel Cajigas	11/21/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	11/21/19	0.5	Review questions from creditor advisors	CW
Daniel Cajigas	11/21/19	1.0	Review questions from creditor advisors	CW
Daniel Cajigas	11/21/19	3.0	Revise Presentation Materials	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2019 THROUGH NOVEMBER 30, 2019

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	11/22/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	11/22/19	0.5	FOMB Board Call	All
Daniel Cajigas	11/22/19	2.0	Prepare Analysis	CW
Daniel Cajigas	11/23/19	4.0	Review / edit presentation materials	CW
Daniel Cajigas	11/24/19	2.0	Review / edit presentation materials	CW
Daniel Cajigas	11/25/19	1.0	Call with creditors	CW
Daniel Cajigas	11/25/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	11/26/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	11/26/19	0.5	FOMB Advisor Call	CW
Daniel Cajigas	11/26/19	1.0	Review legal filings	All
Daniel Cajigas	11/27/19	1.0	Call with creditors	CW
Daniel Cajigas	11/27/19	0.5	Call with FOMB / CW advisors	CW
Daniel Cajigas	11/27/19	<u>0.5</u>	FOMB Advisor Call	All
		<u>150.5</u>		

PJT PARTNERS LP

**SUMMARY OF HOURS FOR THE PERIOD OF
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019**

Professional	Title	Hours
Steve Zelin	Partner	53.5
William Evarts	Vice President	139.5
Gregory Nelson	Associate	99.5
Ashim Midha	Associate	8.5
Daniel Cajigas	Analyst	<u>142.0</u>
	Total	<u>443.0</u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Steve Zelin	12/02/19	0.5	FOMB Advisor Call	All
Steve Zelin	12/04/19	3.0	Meeting with FOMB and AAFAF advisors	CW
Steve Zelin	12/06/19	1.0	FOMB Board Call	All
Steve Zelin	12/09/19	2.0	Review Filings	All
Steve Zelin	12/10/19	1.0	Call with FOMB executive	CW
Steve Zelin	12/10/19	0.5	FOMB Advisor Call	All
Steve Zelin	12/10/19	2.0	Internal meeting re: presentation materials	CW
Steve Zelin	12/10/19	1.0	Review Presentation Materials	CW
Steve Zelin	12/12/19	0.5	Call with FOMB and Commonwealth advisors	CW
Steve Zelin	12/12/19	0.5	Internal meeting re: presentation materials	CW
Steve Zelin	12/12/19	3.0	Review Presentation Materials	CW
Steve Zelin	12/13/19	0.5	FOMB Advisor Call	All
Steve Zelin	12/13/19	2.0	FOMB Advisor Call	CW
Steve Zelin	12/13/19	2.0	Meeting with FOMB advisors	CW
Steve Zelin	12/13/19	2.0	Review Presentation Materials	All
Steve Zelin	12/14/19	0.5	Call with FOMB advisors	CW
Steve Zelin	12/14/19	1.0	Internal call re: structure	CW
Steve Zelin	12/14/19	2.0	Review Analysis	CW
Steve Zelin	12/15/19	1.0	FOMB Board call	All
Steve Zelin	12/15/19	0.5	Internal call re: presentation materials	CW
Steve Zelin	12/15/19	2.0	Review Presentation Materials	CW
Steve Zelin	12/16/19	8.0	Mediation session	All
Steve Zelin	12/16/19	1.0	Review Presentation Materials	All
Steve Zelin	12/17/19	0.5	FOMB Advisor Call	All
Steve Zelin	12/17/19	4.0	Mediation Session	CW
Steve Zelin	12/18/19	0.5	FOMB Advisor Call	All
Steve Zelin	12/18/19	1.5	FOMB Board Call	All
Steve Zelin	12/18/19	2.0	Review Presentation Materials	CW
Steve Zelin	12/19/19	0.5	FOMB Advisor Call	All
Steve Zelin	12/19/19	0.5	Internal Discussion	CW
Steve Zelin	12/19/19	1.0	Review Analysis	CW
Steve Zelin	12/30/19	2.0	Review of counterproposal	CW
Steve Zelin	12/31/19	0.5	Call with creditor advisors	CW
Steve Zelin	12/31/19	1.0	Internal Discussion	CW
Steve Zelin	12/31/19	2.0	Review Analysis	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

Professional	Date	Hours	Explanation	Entity
		<u>53.5</u>		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Willie Evarts	12/02/19	0.5	Coordination with FOMB Advisors	CW
Willie Evarts	12/02/19	0.5	FOMB Advisor Call	All
Willie Evarts	12/02/19	2.0	Meeting with creditor advisors	CW
Willie Evarts	12/02/19	3.0	Review / edit presentation materials	CW
Willie Evarts	12/03/19	0.5	Call with AAFAF Advisors	CW
Willie Evarts	12/03/19	0.5	Call with creditor advisors	All
Willie Evarts	12/03/19	0.5	Call with FOMB advisors	HTA
Willie Evarts	12/03/19	0.5	FOMB Advisor Call	All
Willie Evarts	12/03/19	1.5	Review / edit presentation materials	CW
Willie Evarts	12/03/19	1.0	Review of FOMB Advisors Analysis	CW
Willie Evarts	12/04/19	1.0	Call with FOMB Advisors re Analysis	CW
Willie Evarts	12/04/19	0.5	FOMB Advisor Call	All
Willie Evarts	12/04/19	3.0	Meeting with FOMB and AAFAF advisors	CW
Willie Evarts	12/04/19	1.0	Review of FOMB Advisors Analysis	CW
Willie Evarts	12/04/19	1.5	Review of FOMB Advisors Presentation	CW
Willie Evarts	12/05/19	0.5	Call with FOMB advisors	CW
Willie Evarts	12/05/19	1.0	Call with FOMB advisors	CW
Willie Evarts	12/05/19	1.0	Call with FOMB and Commonwealth advisors	CW
Willie Evarts	12/05/19	1.0	Call with FOMB and creditor advisors	PRIFA
Willie Evarts	12/05/19	0.5	FOMB Advisor Call	All
Willie Evarts	12/05/19	1.5	Review of FOMB Advisors Analysis	All
Willie Evarts	12/05/19	1.5	Review of settlement agreement	CW
Willie Evarts	12/06/19	0.5	Call with FOMB Advisor re Edits	CW
Willie Evarts	12/06/19	0.5	Coordination with FOMB Advisors	CW
Willie Evarts	12/06/19	0.5	FOMB Advisor Call	All
Willie Evarts	12/06/19	1.0	FOMB Board Call	All
Willie Evarts	12/06/19	2.0	Review / edit presentation materials	CW
Willie Evarts	12/07/19	1.0	Calls with FOMB Advisors	CW
Willie Evarts	12/07/19	3.0	Review / edit presentation materials	CW
Willie Evarts	12/09/19	0.5	Call with FOMB executive	HTA
Willie Evarts	12/09/19	0.5	Call with FOMB Executive	CW
Willie Evarts	12/09/19	1.0	Calls with AAFAF Advisors	CW
Willie Evarts	12/09/19	1.0	Calls with FOMB Advisors	CW
Willie Evarts	12/09/19	0.5	FOMB Advisor Call	All
Willie Evarts	12/09/19	4.0	Review / edit presentation materials	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Willie Evarts	12/09/19	1.0	Review of AAFAF Proposal	CW
Willie Evarts	12/10/19	1.0	Call with FOMB Executive	CW
Willie Evarts	12/10/19	0.5	FOMB Advisor Call	All
Willie Evarts	12/10/19	2.0	Internal meeting re: presentation materials	CW
Willie Evarts	12/10/19	3.0	Review / edit presentation materials	CW
Willie Evarts	12/10/19	1.5	Review of FOMB Advisor Analysis	CW
Willie Evarts	12/11/19	0.5	FOMB Advisor Call	All
Willie Evarts	12/11/19	5.5	Review / edit presentation materials	CW
Willie Evarts	12/12/19	0.5	Call with FOMB and Commonwealth advisors	CW
Willie Evarts	12/12/19	1.0	Call with FOMB executive	CW
Willie Evarts	12/12/19	1.5	Calls with FOMB Advisors	CW
Willie Evarts	12/12/19	0.5	Internal meeting re: presentation materials	CW
Willie Evarts	12/12/19	1.0	Review / edit presentation materials	CW
Willie Evarts	12/13/19	0.5	FOMB Advisor Call	All
Willie Evarts	12/13/19	2.0	FOMB Advisor Call	CW
Willie Evarts	12/13/19	2.0	Meeting with FOMB advisors	CW
Willie Evarts	12/13/19	4.0	Review / edit presentation materials	CW
Willie Evarts	12/14/19	0.5	Call with FOMB advisors	CW
Willie Evarts	12/14/19	1.5	Calls with AAFAF Advisors	CW
Willie Evarts	12/14/19	1.0	Internal call re: structure	CW
Willie Evarts	12/14/19	1.5	Review / edit presentation materials	CW
Willie Evarts	12/15/19	1.0	FOMB Board call	All
Willie Evarts	12/15/19	0.5	Internal call re: presentation materials	CW
Willie Evarts	12/15/19	7.0	Review / edit presentation materials	CW
Willie Evarts	12/16/19	1.0	Calls with FOMB Advisors and Executive	All
Willie Evarts	12/16/19	8.0	Mediation session	All
Willie Evarts	12/17/19	1.5	Comments on FOMB Advisors Analysis	CW
Willie Evarts	12/17/19	0.5	FOMB Advisor Call	All
Willie Evarts	12/17/19	4.0	Mediation Session	CW
Willie Evarts	12/17/19	4.0	Review financial analysis	CW
Willie Evarts	12/18/19	0.5	FOMB Advisor Call	All
Willie Evarts	12/18/19	1.5	FOMB Board Call	All
Willie Evarts	12/18/19	2.0	Review / edit financial analysis	CW
Willie Evarts	12/18/19	4.0	Review / edit presentation materials	CW
Willie Evarts	12/19/19	1.0	Call with creditor	All

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Willie Evarts	12/19/19	0.5	Call with creditor advisors	CW
Willie Evarts	12/19/19	2.0	Follow-Up calls with creditor advisors	All
Willie Evarts	12/19/19	0.5	FOMB Advisor Call	All
Willie Evarts	12/19/19	0.5	Internal Discussion	CW
Willie Evarts	12/20/19	0.5	FOMB Advisor Call	All
Willie Evarts	12/22/19	0.5	Internal Discussion	All
Willie Evarts	12/23/19	2.0	Calls with FOMB advisors	All
Willie Evarts	12/23/19	3.0	Internal Discussion	All
Willie Evarts	12/24/19	1.5	Calls with FOMB advisors	All
Willie Evarts	12/25/19	1.5	Coordination with FOMB Advisors and Creditor	CW
Willie Evarts	12/26/19	1.0	Call with FOMB Advisors	CW
Willie Evarts	12/27/19	1.0	Calls with FOMB advisors	CW
Willie Evarts	12/27/19	2.0	Review of proposed response to filing	CW
Willie Evarts	12/30/19	3.0	Review and Edit Presentation Materials	CW
Willie Evarts	12/30/19	3.0	Review of counterproposal	CW
Willie Evarts	12/31/19	0.5	Call with creditor advisors	CW
Willie Evarts	12/31/19	2.0	Calls with FOMB Advisors	CW
Willie Evarts	12/31/19	1.0	Internal Discussion	CW
Willie Evarts	12/31/19	<u>4.0</u>	Review and Edit Presentation Materials	CW
		<u>139.5</u>		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Gregory Nelson	12/02/19	0.5	FOMB Advisor Call	All
Gregory Nelson	12/02/19	2.0	Meeting with creditor advisors	CW
Gregory Nelson	12/02/19	1.5	Prepare presentation materials	CW
Gregory Nelson	12/02/19	2.0	Review / edit presentation materials	HTA
Gregory Nelson	12/02/19	2.5	Review / edit presentation materials	CW
Gregory Nelson	12/02/19	1.5	Review claims analysis	All
Gregory Nelson	12/03/19	0.5	Call with creditor advisors	All
Gregory Nelson	12/03/19	0.5	Call with FOMB advisors	HTA
Gregory Nelson	12/03/19	0.5	FOMB Advisor Call	All
Gregory Nelson	12/03/19	1.0	Review / edit presentation materials	HTA
Gregory Nelson	12/03/19	1.5	Review / edit presentation materials	HTA
Gregory Nelson	12/03/19	2.0	Review / edit presentation materials	All
Gregory Nelson	12/04/19	1.0	Call with FOMB Advisors re Analysis	CW
Gregory Nelson	12/04/19	0.5	FOMB Advisor Call	All
Gregory Nelson	12/04/19	3.0	Meeting with FOMB and AAFAF advisors	CW
Gregory Nelson	12/04/19	1.0	Review / edit presentation materials	CW
Gregory Nelson	12/04/19	2.0	Review analysis from advisors	CW
Gregory Nelson	12/04/19	0.5	Review correspondence from advisors	CW
Gregory Nelson	12/05/19	0.5	Call with FOMB advisors	CW
Gregory Nelson	12/05/19	1.0	Call with FOMB advisors	CW
Gregory Nelson	12/05/19	1.0	Call with FOMB and AAFAF advisors	CW
Gregory Nelson	12/05/19	1.0	Call with FOMB and creditor advisors	PRIFA
Gregory Nelson	12/05/19	0.5	FOMB Advisor Call	All
Gregory Nelson	12/05/19	1.5	Review / edit financial analysis	CW
Gregory Nelson	12/05/19	1.0	Review / edit presentation materials	CW
Gregory Nelson	12/05/19	2.0	Review / edit presentation materials	CW
Gregory Nelson	12/05/19	0.5	Review correspondence from advisors	CW
Gregory Nelson	12/06/19	0.5	FOMB Advisor Call	All
Gregory Nelson	12/06/19	1.0	FOMB Board Call	All
Gregory Nelson	12/06/19	1.0	Review / edit presentation materials	CW
Gregory Nelson	12/06/19	1.0	Review / edit presentation materials	CW
Gregory Nelson	12/06/19	1.5	Review / edit presentation materials	CW
Gregory Nelson	12/09/19	0.5	Call with FOMB executive	HTA
Gregory Nelson	12/09/19	0.5	FOMB Advisor Call	All
Gregory Nelson	12/09/19	2.0	Review / edit presentation materials	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Gregory Nelson	12/10/19	1.0	Call with FOMB executive	CW
Gregory Nelson	12/10/19	0.5	FOMB Advisor Call	All
Gregory Nelson	12/10/19	2.0	Internal meeting re: presentation materials	CW
Gregory Nelson	12/10/19	0.5	Review / edit presentation materials	HTA
Gregory Nelson	12/10/19	0.5	Review / edit presentation materials	CW
Gregory Nelson	12/10/19	1.0	Review / edit presentation materials	HTA
Gregory Nelson	12/11/19	0.5	FOMB Advisor Call	All
Gregory Nelson	12/11/19	3.0	Review / edit presentation materials	CW
Gregory Nelson	12/11/19	0.5	Review correspondence from advisors	CW
Gregory Nelson	12/12/19	0.5	Call with FOMB and Commonwealth advisors	CW
Gregory Nelson	12/12/19	1.0	Call with FOMB executive	CW
Gregory Nelson	12/12/19	0.5	Internal meeting re: presentation materials	CW
Gregory Nelson	12/12/19	0.5	Review / edit presentation materials	CW
Gregory Nelson	12/12/19	1.0	Review / edit presentation materials	CW
Gregory Nelson	12/12/19	1.0	Review correspondence from advisors	CW
Gregory Nelson	12/13/19	0.5	FOMB Advisor Call	All
Gregory Nelson	12/13/19	2.0	FOMB Advisor Call	CW
Gregory Nelson	12/13/19	2.0	Meeting with FOMB advisors	CW
Gregory Nelson	12/13/19	1.5	Review / edit presentation materials	CW
Gregory Nelson	12/14/19	0.5	Call with FOMB advisors	CW
Gregory Nelson	12/14/19	0.5	Internal call re: structure	CW
Gregory Nelson	12/14/19	1.5	Review / edit presentation materials	CW
Gregory Nelson	12/14/19	1.0	Review correspondence from advisors	CW
Gregory Nelson	12/15/19	1.0	FOMB Board call	All
Gregory Nelson	12/15/19	0.5	Internal call re: presentation materials	CW
Gregory Nelson	12/15/19	1.0	Review / edit presentation materials	CW
Gregory Nelson	12/15/19	4.0	Review / edit presentation materials	CW
Gregory Nelson	12/16/19	8.0	Mediation session	All
Gregory Nelson	12/17/19	0.5	FOMB Advisor Call	All
Gregory Nelson	12/17/19	4.0	Mediation Session	CW
Gregory Nelson	12/17/19	0.5	Review / edit presentation materials	CW
Gregory Nelson	12/17/19	1.0	Review financial analysis	CW
Gregory Nelson	12/17/19	2.0	Review financial analysis	CW
Gregory Nelson	12/18/19	0.5	FOMB Advisor Call	All
Gregory Nelson	12/18/19	1.5	FOMB Board Call	All

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Gregory Nelson	12/18/19	1.5	Review / edit presentation materials	CW
Gregory Nelson	12/18/19	2.5	Review / edit presentation materials	CW
Gregory Nelson	12/18/19	1.0	Review analysis from advisors	All
Gregory Nelson	12/18/19	0.5	Review financial analysis	CW
Gregory Nelson	12/18/19	1.0	Review financial analysis	CW
Gregory Nelson	12/19/19	0.5	Call with creditor advisors	CW
Gregory Nelson	12/19/19	0.5	FOMB Advisor Call	All
Gregory Nelson	12/19/19	0.5	Internal Discussion	CW
Gregory Nelson	12/19/19	1.0	Review / edit presentation materials	CW
Gregory Nelson	12/19/19	1.0	Review financial analysis	CW
Gregory Nelson	12/20/19	<u>0.5</u>	FOMB Advisor Call	All
		<u>99.5</u>		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Ashim Midha	12/22/19	3.0	Internal Discussion	All
Ashim Midha	12/23/19	3.0	Internal Discussion	All
Ashim Midha	12/30/19	1.0	Review and Edit Presentation Materials	CW
Ashim Midha	12/31/19	0.5	Call with creditor advisors	CW
Ashim Midha	12/31/19	<u>1.0</u>	Internal Discussion	CW
		<u><u>8.5</u></u>		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	12/02/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	12/02/19	2.0	Meeting with creditor advisors	CW
Daniel Cajigas	12/02/19	5.0	Prepare Presentation Materials	CW
Daniel Cajigas	12/03/19	0.5	Call with creditor advisors	All
Daniel Cajigas	12/03/19	0.5	Call with FOMB advisors	HTA
Daniel Cajigas	12/03/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	12/03/19	4.0	Prepare Analysis and Presentation Materials	All
Daniel Cajigas	12/03/19	1.0	Revise Presentation Materials	All
Daniel Cajigas	12/04/19	1.0	Call with FOMB Advisors re Analysis	CW
Daniel Cajigas	12/04/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	12/04/19	3.0	Meeting with FOMB and AAFAF advisors	CW
Daniel Cajigas	12/04/19	2.0	Review of FOMB Advisors Analysis	CW
Daniel Cajigas	12/05/19	0.5	Call with FOMB advisors	CW
Daniel Cajigas	12/05/19	1.0	Call with FOMB advisors	CW
Daniel Cajigas	12/05/19	1.0	Call with FOMB and AAFAF advisors	CW
Daniel Cajigas	12/05/19	1.0	Call with FOMB and creditor advisors	PRIFA
Daniel Cajigas	12/05/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	12/05/19	1.0	Review of settlement agreement	CW
Daniel Cajigas	12/05/19	3.0	Revise Presentation Materials	CW
Daniel Cajigas	12/06/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	12/06/19	1.0	FOMB Board Call	All
Daniel Cajigas	12/06/19	4.0	Review / edit presentation materials	CW
Daniel Cajigas	12/07/19	1.0	Review / edit presentation materials	CW
Daniel Cajigas	12/09/19	0.5	Call with FOMB executive	HTA
Daniel Cajigas	12/09/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	12/09/19	5.0	Prepare Presentation Materials	CW
Daniel Cajigas	12/09/19	1.0	Review of AAFAF Proposal	CW
Daniel Cajigas	12/10/19	1.0	Call with FOMB executive	CW
Daniel Cajigas	12/10/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	12/10/19	2.0	Internal meeting re: presentation materials	CW
Daniel Cajigas	12/10/19	4.0	Review / edit presentation materials	CW
Daniel Cajigas	12/11/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	12/11/19	5.0	Prepare Presentation Materials	CW
Daniel Cajigas	12/11/19	0.5	Trading Price Analysis	CW
Daniel Cajigas	12/12/19	0.5	Call with FOMB and Commonwealth advisors	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	12/12/19	1.0	Call with FOMB executive	CW
Daniel Cajigas	12/12/19	0.5	Internal meeting re: presentation materials	CW
Daniel Cajigas	12/12/19	2.0	Review / edit presentation materials	CW
Daniel Cajigas	12/12/19	1.5	Review Cash Analysis	CW
Daniel Cajigas	12/12/19	2.0	Review Fiscal Plan	CW
Daniel Cajigas	12/13/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	12/13/19	2.0	FOMB Advisor Call	CW
Daniel Cajigas	12/13/19	2.0	Meeting with FOMB advisors	CW
Daniel Cajigas	12/13/19	4.0	Review / edit presentation materials	CW
Daniel Cajigas	12/14/19	0.5	Call with FOMB advisors	CW
Daniel Cajigas	12/14/19	0.5	Internal call re: structure	CW
Daniel Cajigas	12/14/19	3.0	Prepare Analysis	CW
Daniel Cajigas	12/14/19	2.0	Revise Presentation Materials	CW
Daniel Cajigas	12/15/19	1.0	FOMB Board call	All
Daniel Cajigas	12/15/19	0.5	Internal call re: presentation materials	CW
Daniel Cajigas	12/15/19	8.0	Prepare and revise Presentation Materials	CW
Daniel Cajigas	12/15/19	1.0	Review Presentation Materials	CW
Daniel Cajigas	12/16/19	8.0	Mediation session	All
Daniel Cajigas	12/16/19	1.5	Revise Presentation Materials	All
Daniel Cajigas	12/17/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	12/17/19	4.0	Mediation Session	CW
Daniel Cajigas	12/17/19	5.0	Prepare analysis	All
Daniel Cajigas	12/18/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	12/18/19	1.5	FOMB Board Call	All
Daniel Cajigas	12/18/19	6.0	Review and Edit Presentation Materials	All
Daniel Cajigas	12/19/19	0.5	Call with creditor advisors	CW
Daniel Cajigas	12/19/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	12/19/19	0.5	Internal Discussion	CW
Daniel Cajigas	12/19/19	1.0	Prepare Analysis	CW
Daniel Cajigas	12/20/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	12/20/19	1.0	Review Presentation Materials	HTA
Daniel Cajigas	12/22/19	0.5	Internal Discussion	All
Daniel Cajigas	12/22/19	3.0	Internal Discussion	All
Daniel Cajigas	12/23/19	3.0	Internal Discussion	All
Daniel Cajigas	12/23/19	1.5	Prepare Analysis	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	12/30/19	3.5	Prepare Analysis and Presentation Materials	CW
Daniel Cajigas	12/30/19	4.0	Prepare Analysis and Presentation Materials	CW
Daniel Cajigas	12/30/19	2.0	Review Creditor Counterproposal	CW
Daniel Cajigas	12/31/19	0.5	Call with creditor advisors	CW
Daniel Cajigas	12/31/19	1.0	Internal Discussion	CW
Daniel Cajigas	12/31/19	2.0	Prepare and Revise Analysis	CW
Daniel Cajigas	12/31/19	2.0	Prepare Discussion Materials	CW
		<u>142.0</u>		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JANUARY 1, 2020 THROUGH JANUARY 31, 2020

Professional	Title	Hours
Steve Zelin	Partner	58.5
William Evarts	Vice President	183.5
Ashim Midha	Associate	116.0
Daniel Cajigas	Analyst	<u>191.0</u>
	Total	<u>549.0</u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2020 THROUGH JANUARY 31, 2020

Professional	Date	Hours	Explanation	Entity
Steve Zelin	01/01/20	0.5	FOMB Advisor Call	All
Steve Zelin	01/03/20	0.5	Call with CW Advisors	CW
Steve Zelin	01/03/20	1.0	FOMB Call	All
Steve Zelin	01/05/20	0.5	Internal Discussion	CW
Steve Zelin	01/05/20	1.0	Review Presentation Materials	CW
Steve Zelin	01/07/20	2.0	Review Presentation Materials	CW
Steve Zelin	01/08/20	1.0	Call with FOMB Executive	CW
Steve Zelin	01/09/20	1.0	FOMB Call	CW
Steve Zelin	01/09/20	1.5	Meeting with Creditors and Advisors	CW
Steve Zelin	01/09/20	2.0	Review Presentation Materials	CW
Steve Zelin	01/10/20	0.5	FOMB Advisor Call	All
Steve Zelin	01/10/20	1.0	FOMB Call	All
Steve Zelin	01/10/20	0.5	FOMB Executive Call	CW
Steve Zelin	01/11/20	1.0	FOMB Advisor Call	All
Steve Zelin	01/12/20	1.0	FOMB Advisor Call	All
Steve Zelin	01/12/20	2.0	Review and Presentation Materials	CW
Steve Zelin	01/13/20	1.0	Discussion with FOMB Advisors	All
Steve Zelin	01/13/20	12.0	Mediation	CW
Steve Zelin	01/15/20	1.0	Discussion with FOMB Advisors	All
Steve Zelin	01/15/20	3.5	Mediation	CW
Steve Zelin	01/15/20	2.0	Review Presentation Materials	CW
Steve Zelin	01/19/20	1.0	Internal Discussion	CW
Steve Zelin	01/19/20	1.0	Internal Discussion	CW
Steve Zelin	01/19/20	1.0	Review Discussion Materials	CW
Steve Zelin	01/19/20	2.0	Review Discussion Materials	CW
Steve Zelin	01/19/20	2.0	Review Presentation Materials	CW
Steve Zelin	01/21/20	3.0	FOMB Meeting	All
Steve Zelin	01/21/20	4.0	Return from Washington DC	CW
Steve Zelin	01/21/20	4.0	Travel to Washington DC	CW
Steve Zelin	01/24/20	1.0	FOMB Board Call	CW
Steve Zelin	01/30/20	2.0	Calls re Ruling	ERS
Steve Zelin	01/30/20	<u>1.0</u>	<u>Review 552 Ruling</u>	ERS
		<u>58.5</u>		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2020 THROUGH JANUARY 31, 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	01/01/20	0.5	FOMB Advisor Call	All
Willie Evarts	01/01/20	4.0	Review / Edit Presentation Materials	CW
Willie Evarts	01/01/20	3.0	Review financial analysis	CW
Willie Evarts	01/02/20	1.0	Call with FOMB Executive	CW
Willie Evarts	01/02/20	1.0	Calls with AAFAF Advisors	CW
Willie Evarts	01/02/20	2.0	Calls with FOMB Advisors	CW
Willie Evarts	01/02/20	2.0	Review financial analysis	CW
Willie Evarts	01/03/20	0.5	Call with CW Advisors	CW
Willie Evarts	01/03/20	1.0	Call with Mediator Financial Advisor	CW
Willie Evarts	01/03/20	1.0	FOMB Call	All
Willie Evarts	01/03/20	1.0	Review Analysis	CW
Willie Evarts	01/03/20	2.0	Review creditor feedback	CW
Willie Evarts	01/04/20	0.5	Internal Discussion	CW
Willie Evarts	01/04/20	0.5	Internal Discussion	CW
Willie Evarts	01/04/20	3.0	Review and Revise Presentation Materials	CW
Willie Evarts	01/05/20	0.5	Internal Discussion	CW
Willie Evarts	01/05/20	1.5	Review Analysis	CW
Willie Evarts	01/06/20	1.0	Calls with AAFAF Advisors	CW
Willie Evarts	01/06/20	1.0	Calls with FOMB Advisors	CW
Willie Evarts	01/06/20	4.0	Mediation	CW
Willie Evarts	01/06/20	2.0	Review and Edit Presentation Materials	CW
Willie Evarts	01/06/20	1.0	Review of Materials from Creditor Advisor	CW
Willie Evarts	01/07/20	1.0	Meeting with Creditor	CW
Willie Evarts	01/07/20	3.0	Meeting with FOMB Executive	CW
Willie Evarts	01/07/20	3.0	Review and Edit Presentation Materials	CW
Willie Evarts	01/08/20	0.5	Call with Creditor Advisors	CW
Willie Evarts	01/08/20	1.0	Call with FOMB Executive	CW
Willie Evarts	01/08/20	1.5	Meeting with FOMB Executive	CW
Willie Evarts	01/08/20	5.0	Review / Edit Presentation Materials	CW
Willie Evarts	01/09/20	1.5	Calls with FOMB Advisors	CW
Willie Evarts	01/09/20	1.0	FOMB Call	CW
Willie Evarts	01/09/20	1.5	Meeting with Creditors and Advisors	CW
Willie Evarts	01/09/20	3.0	Review / Edit Presentation Materials	CW
Willie Evarts	01/10/20	0.5	Call with AAFAF Advisors	CW
Willie Evarts	01/10/20	0.5	FOMB Advisor Call	All

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2020 THROUGH JANUARY 31, 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	01/10/20	1.0	FOMB Call	All
Willie Evarts	01/10/20	0.5	FOMB Executive Call	CW
Willie Evarts	01/10/20	2.5	Review and Edit Presentation Materials	CW
Willie Evarts	01/10/20	2.5	Review and Edit Presentation Materials	CW
Willie Evarts	01/10/20	1.0	Review of Materials from Creditor Advisors	CW
Willie Evarts	01/11/20	1.0	FOMB Advisor Call	All
Willie Evarts	01/11/20	6.0	Review and Edit Presentation Materials and Analysis	CW
Willie Evarts	01/12/20	1.0	Calls with FOMB Executive	CW
Willie Evarts	01/12/20	1.0	FOMB Advisor Call	All
Willie Evarts	01/12/20	3.5	Prepare Talking Points	CW
Willie Evarts	01/12/20	5.0	Review and Edit Presentation Materials	CW
Willie Evarts	01/13/20	1.0	Discussion with FOMB Advisors	CW
Willie Evarts	01/13/20	14.0	Mediation	CW
Willie Evarts	01/14/20	4.0	Review and Revise Presentation Materials	CW
Willie Evarts	01/15/20	1.5	Calls with FOMB Advisors and Executives	CW
Willie Evarts	01/15/20	1.0	Discussion with FOMB Advisors	All
Willie Evarts	01/15/20	3.5	Mediation	CW
Willie Evarts	01/15/20	2.0	Review and Revise Presentation Materials	CW
Willie Evarts	01/16/20	0.5	Call with Creditor	CW
Willie Evarts	01/16/20	1.5	Calls with FOMB Advisors	CW
Willie Evarts	01/16/20	2.0	Research on settlement construct	CW
Willie Evarts	01/16/20	2.0	Review and Revise Analysis	CW
Willie Evarts	01/16/20	1.0	Review of Analysis from FOMB Advisor	CW
Willie Evarts	01/17/20	1.0	Call with Creditor Advisors	CW
Willie Evarts	01/17/20	0.5	FOMB Advisor Call	All
Willie Evarts	01/17/20	0.5	FOMB Executive Call	All
Willie Evarts	01/17/20	2.0	Review Analysis	CW
Willie Evarts	01/17/20	1.0	Review Materials from FOMB Advisor	CW
Willie Evarts	01/18/20	3.0	Prepare and Revise Presentation Materials	CW
Willie Evarts	01/19/20	1.0	Internal Discussion	CW
Willie Evarts	01/19/20	1.0	Internal Discussion	CW
Willie Evarts	01/19/20	3.0	Review and Edit Presentation Materials	CW
Willie Evarts	01/20/20	0.5	FOMB Advisor Call	CW
Willie Evarts	01/21/20	3.0	FOMB Meeting	CW
Willie Evarts	01/21/20	4.0	Return from Washington DC	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2020 THROUGH JANUARY 31, 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	01/21/20	2.0	Review PSA	CW
Willie Evarts	01/21/20	4.0	Travel to Washington DC	CW
Willie Evarts	01/22/20	1.0	Discussion with FOMB Advisors	CW
Willie Evarts	01/23/20	0.5	Discussion with FOMB Advisors	All
Willie Evarts	01/23/20	1.0	Discussion with FOMB Advisors	CW
Willie Evarts	01/23/20	2.0	Review of Press Materials	All
Willie Evarts	01/24/20	1.0	Call with AAFAF Advisors	All
Willie Evarts	01/24/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	01/24/20	0.5	Discussion with FOMB Advisors	All
Willie Evarts	01/24/20	1.0	FOMB Board Call	CW
Willie Evarts	01/24/20	3.0	Review and Comments on PSA	CW
Willie Evarts	01/25/20	1.0	Call re Settlement	CW
Willie Evarts	01/25/20	3.0	Review and Comments on PSA	CW
Willie Evarts	01/26/20	1.0	Call with Creditor Advisor	CW
Willie Evarts	01/26/20	3.0	Review of Press Materials	CW
Willie Evarts	01/27/20	2.0	Discussion with FOMB Advisors	All
Willie Evarts	01/27/20	5.0	Mediation Session	CW
Willie Evarts	01/28/20	2.0	Comments to press materials	CW
Willie Evarts	01/28/20	2.0	Review and Edit Presentation Materials	CW
Willie Evarts	01/29/20	0.5	Discussion with FOMB Advisors	All
Willie Evarts	01/30/20	2.0	Calls re Ruling	ERS
Willie Evarts	01/30/20	2.0	Review 552 Ruling	ERS
Willie Evarts	01/31/20	1.0	Calls with FOMB Advisors	All
Willie Evarts	01/31/20	3.0	Calls with FOMB Press Team	All
Willie Evarts	01/31/20	3.0	Prepare and Revise PSA Exhibit	CW
		183.5		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2020 THROUGH JANUARY 31, 2020

Professional	Date	Hours	Explanation	Entity
Ashim Midha	01/01/20	0.5	FOMB Advisor Call	All
Ashim Midha	01/01/20	2.0	Review financial analysis	CW
Ashim Midha	01/03/20	0.5	Call with CW Advisors	CW
Ashim Midha	01/03/20	1.0	FOMB Call	All
Ashim Midha	01/03/20	1.0	Review Analysis	CW
Ashim Midha	01/04/20	0.5	Internal Discussion	CW
Ashim Midha	01/04/20	0.5	Internal Discussion	CW
Ashim Midha	01/05/20	0.5	Internal Discussion	CW
Ashim Midha	01/05/20	2.0	Review Presentation Materials	CW
Ashim Midha	01/06/20	2.0	Mediation	CW
Ashim Midha	01/06/20	1.0	Review of Materials from Creditor Advisor	CW
Ashim Midha	01/07/20	3.0	Review Presentation Materials	CW
Ashim Midha	01/08/20	0.5	Call with Creditor Advisors	CW
Ashim Midha	01/08/20	0.5	Call with Creditor Advisors	CW
Ashim Midha	01/08/20	1.0	Call with FOMB Executive	CW
Ashim Midha	01/09/20	1.0	FOMB Call	CW
Ashim Midha	01/09/20	1.5	Meeting with Creditors and Advisors	CW
Ashim Midha	01/09/20	1.0	Review Presentation Materials	CW
Ashim Midha	01/10/20	0.5	FOMB Advisor Call	All
Ashim Midha	01/10/20	1.0	FOMB Call	All
Ashim Midha	01/10/20	0.5	FOMB Executive Call	CW
Ashim Midha	01/10/20	3.0	Preparation of Materials RE: Mediation	CW
Ashim Midha	01/10/20	2.0	Review and Edit Presentation Materials	CW
Ashim Midha	01/11/20	1.0	FOMB Advisor Call	All
Ashim Midha	01/11/20	3.0	Prepare and Revise Presentation Materials	CW
Ashim Midha	01/12/20	1.0	FOMB Advisor Call	All
Ashim Midha	01/12/20	2.0	Review and Edit Presentation Materials	CW
Ashim Midha	01/13/20	1.0	Discussion with FOMB Advisors	All
Ashim Midha	01/13/20	14.0	Mediation	CW
Ashim Midha	01/14/20	2.0	Review and Revise Presentation Materials	CW
Ashim Midha	01/15/20	1.0	Discussion with FOMB Advisors	All
Ashim Midha	01/15/20	3.5	Mediation	CW
Ashim Midha	01/15/20	4.0	Review and Revise Presentation Materials	CW
Ashim Midha	01/16/20	2.0	Review and Revise Analysis	CW
Ashim Midha	01/17/20	0.5	Call with Creditor Advisors	All

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2020 THROUGH JANUARY 31, 2020

Professional	Date	Hours	Explanation	Entity
Ashim Midha	01/17/20	0.5	FOMB Advisor Call	All
Ashim Midha	01/17/20	0.5	FOMB Executive Call	All
Ashim Midha	01/19/20	1.0	Internal Discussion	CW
Ashim Midha	01/19/20	3.0	Review and Edit Presentation Materials	CW
Ashim Midha	01/20/20	0.5	FOMB Advisor Call	All
Ashim Midha	01/21/20	3.0	FOMB Meeting	All
Ashim Midha	01/21/20	4.0	Return from Washington DC	CW
Ashim Midha	01/21/20	4.0	Travel to Washington DC	CW
Ashim Midha	01/22/20	0.5	Discussion with Creditor Advisors	CW
Ashim Midha	01/22/20	1.0	Discussion with FOMB Advisors	CW
Ashim Midha	01/22/20	2.0	Meeting with Creditor Advisors	CW
Ashim Midha	01/23/20	0.5	Discussion with FOMB Advisors	All
Ashim Midha	01/23/20	1.0	Discussion with FOMB Advisors	All
Ashim Midha	01/24/20	1.0	Call with AAFAF Advisors	All
Ashim Midha	01/24/20	0.5	Discussion with FOMB Advisors	All
Ashim Midha	01/24/20	1.0	FOMB Board Call	CW
Ashim Midha	01/25/20	3.0	Review and Comments on PSA	CW
Ashim Midha	01/26/20	3.0	Review of Materials	CW
Ashim Midha	01/27/20	2.0	Discussion with FOMB Advisors	All
Ashim Midha	01/27/20	5.0	Mediation Session	CW
Ashim Midha	01/28/20	2.0	Comments to press materials	CW
Ashim Midha	01/28/20	2.0	Review of Materials	CW
Ashim Midha	01/29/20	0.5	Discussion with FOMB Advisors	All
Ashim Midha	01/29/20	2.0	Prepare and Revise PSA Exhibit	CW
Ashim Midha	01/30/20	2.0	Calls re Ruling	ERS
Ashim Midha	01/30/20	2.0	Review 552 Ruling	ERS
Ashim Midha	01/31/20	1.0	Calls with FOMB Advisors	All
Ashim Midha	01/31/20	3.0	Calls with FOMB Press Team	All
Ashim Midha	01/31/20	0.5	Discussion with FOMB Advisors	All
Ashim Midha	01/31/20	2.0	Prepare and Revise PSA Exhibit	CW
		116.0		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2020 THROUGH JANUARY 31, 2020

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	01/01/20	0.5	FOMB Advisor Call	All
Daniel Cajigas	01/01/20	6.0	Review / Edit Presentation Materials	CW
Daniel Cajigas	01/02/20	6.0	Revise Presentation Materials	CW
Daniel Cajigas	01/03/20	0.5	Call with CW Advisors	CW
Daniel Cajigas	01/03/20	1.0	FOMB Call	All
Daniel Cajigas	01/03/20	4.5	Prepare Analysis and Presentation Materials	CW
Daniel Cajigas	01/04/20	0.5	Internal Discussion	CW
Daniel Cajigas	01/04/20	0.5	Internal Discussion	CW
Daniel Cajigas	01/04/20	2.0	Prepare Presentation Materials	CW
Daniel Cajigas	01/04/20	3.0	Revise Presentation Materials	CW
Daniel Cajigas	01/05/20	0.5	Internal Discussion	CW
Daniel Cajigas	01/05/20	2.0	Revise Presentation Materials	CW
Daniel Cajigas	01/05/20	3.0	Revise Presentation Materials	CW
Daniel Cajigas	01/06/20	2.0	Mediation	CW
Daniel Cajigas	01/06/20	1.0	Prepare Analysis	CW
Daniel Cajigas	01/06/20	3.0	Prepare Mediation Materials	CW
Daniel Cajigas	01/06/20	1.5	Prepare Presentation Materials	CW
Daniel Cajigas	01/06/20	1.0	Review of Materials from Creditor Advisor	CW
Daniel Cajigas	01/07/20	6.0	Prepare and Revise Presentation Materials	CW
Daniel Cajigas	01/07/20	1.0	Revise Analysis	CW
Daniel Cajigas	01/08/20	0.5	Call with Creditor Advisors	CW
Daniel Cajigas	01/08/20	0.5	Call with Creditor Advisors	CW
Daniel Cajigas	01/08/20	1.0	Call with FOMB Executive	CW
Daniel Cajigas	01/08/20	7.0	Prepare and Revise Presentation Materials	CW
Daniel Cajigas	01/09/20	1.0	FOMB Call	CW
Daniel Cajigas	01/09/20	1.5	Meeting with Creditors and Advisors	CW
Daniel Cajigas	01/09/20	2.0	Prepare and Revise Analysis	CW
Daniel Cajigas	01/09/20	3.0	Prepare Presentation Materials	CW
Daniel Cajigas	01/10/20	0.5	FOMB Advisor Call	All
Daniel Cajigas	01/10/20	1.0	FOMB Call	All
Daniel Cajigas	01/10/20	0.5	FOMB Executive Call	CW
Daniel Cajigas	01/10/20	3.0	Prepare Analysis	CW
Daniel Cajigas	01/10/20	3.0	Prepare Presentation Materials	CW
Daniel Cajigas	01/10/20	1.5	Review Official Statements	CW
Daniel Cajigas	01/10/20	1.0	Revise Presentation Materials	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2020 THROUGH JANUARY 31, 2020

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	01/11/20	1.0	FOMB Advisor Call	All
Daniel Cajigas	01/11/20	0.5	Holdings Analysis	All
Daniel Cajigas	01/11/20	8.0	Prepare and Revise Presentation Materials	CW
Daniel Cajigas	01/12/20	1.0	FOMB Advisor Call	All
Daniel Cajigas	01/12/20	8.0	Review and Edit Presentation Materials	CW
Daniel Cajigas	01/13/20	1.0	Discussion with FOMB Advisors	All
Daniel Cajigas	01/13/20	14.0	Mediation	CW
Daniel Cajigas	01/13/20	0.5	Revise Talking Points	CW
Daniel Cajigas	01/14/20	1.0	Prepare Presentation Materials	CW
Daniel Cajigas	01/14/20	1.0	Prepare Presentation Materials	CW
Daniel Cajigas	01/14/20	4.0	Review and Revise Presentation Materials	CW
Daniel Cajigas	01/15/20	1.0	Discussion with FOMB Advisors	All
Daniel Cajigas	01/15/20	3.5	Mediation	CW
Daniel Cajigas	01/15/20	2.0	Review and Revise Presentation Materials	CW
Daniel Cajigas	01/16/20	4.0	Review and Revise Analysis	CW
Daniel Cajigas	01/16/20	1.0	Review of Analysis from FOMB Advisor	CW
Daniel Cajigas	01/17/20	0.5	Call with Creditor Advisors	All
Daniel Cajigas	01/17/20	0.5	Calls with FOMB Advisor	All
Daniel Cajigas	01/17/20	0.5	FOMB Advisor Call	All
Daniel Cajigas	01/17/20	0.5	FOMB Executive Call	All
Daniel Cajigas	01/17/20	2.0	Prepare Analysis	CW
Daniel Cajigas	01/17/20	1.0	Review Materials from FOMB Advisor	All
Daniel Cajigas	01/17/20	2.0	Review PSA	CW
Daniel Cajigas	01/17/20	1.0	Review Scheduling Order	ERS
Daniel Cajigas	01/18/20	0.5	Calls with FOMB Advisor	All
Daniel Cajigas	01/18/20	3.0	Prepare and Revise Presentation Materials	CW
Daniel Cajigas	01/19/20	5.0	Review and Edit Presentation Materials	CW
Daniel Cajigas	01/20/20	0.5	FOMB Advisor Call	All
Daniel Cajigas	01/21/20	2.0	Claims Reconciliation	CW
Daniel Cajigas	01/21/20	3.0	Review PSA	CW
Daniel Cajigas	01/22/20	0.5	Discussion with Creditor Advisors	CW
Daniel Cajigas	01/22/20	1.0	Discussion with FOMB Advisors	CW
Daniel Cajigas	01/22/20	2.0	Meeting with Creditor Advisors	CW
Daniel Cajigas	01/23/20	0.5	Discussion with FOMB Advisors	All
Daniel Cajigas	01/23/20	1.0	Discussion with FOMB Advisors	All

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2020 THROUGH JANUARY 31, 2020

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	01/23/20	1.0	Prepare PSA Exhibit	CW
Daniel Cajigas	01/23/20	1.0	Review Creditor Materials	CW
Daniel Cajigas	01/23/20	1.5	Review of Press Materials	CW
Daniel Cajigas	01/23/20	1.0	Review PSA	CW
Daniel Cajigas	01/24/20	1.0	Call with AAFAF Advisors	All
Daniel Cajigas	01/24/20	0.5	Discussion with FOMB Advisors	All
Daniel Cajigas	01/24/20	1.0	FOMB Board Call	CW
Daniel Cajigas	01/24/20	3.0	Review PSA	CW
Daniel Cajigas	01/25/20	2.0	Review and Comments on PSA	CW
Daniel Cajigas	01/26/20	2.0	Prepare Presentation Materials	CW
Daniel Cajigas	01/27/20	2.0	Discussion with FOMB Advisors	All
Daniel Cajigas	01/27/20	5.0	Mediation Session	CW
Daniel Cajigas	01/28/20	2.0	Prepare Analysis	CW
Daniel Cajigas	01/28/20	1.0	Prepare Presentation Materials	CW
Daniel Cajigas	01/28/20	2.0	Prepare Presentation Materials	CW
Daniel Cajigas	01/29/20	0.5	Discussion with FOMB Advisors	All
Daniel Cajigas	01/29/20	2.0	Prepare and Revise PSA Exhibit	CW
Daniel Cajigas	01/30/20	2.0	Calls re Ruling	ERS
Daniel Cajigas	01/30/20	1.0	Prepare and Revise PSA Exhibit	CW
Daniel Cajigas	01/30/20	2.0	Review 552 Ruling	ERS
Daniel Cajigas	01/30/20	0.5	Review Materials from AAFAF Advisor	ERS
Daniel Cajigas	01/31/20	1.0	Calls with FOMB Advisors	All
Daniel Cajigas	01/31/20	3.0	Calls with FOMB Press Team	All
Daniel Cajigas	01/31/20	0.5	Discussion with FOMB Advisors	All
Daniel Cajigas	01/31/20	0.5	ERS Trading Price Analysis	ERS
Daniel Cajigas	01/31/20	<u>1.0</u>	Prepare and Revise PSA Exhibit	CW

191.0